

Michael Obersteiner  
5th December, 2025  
Aalto University

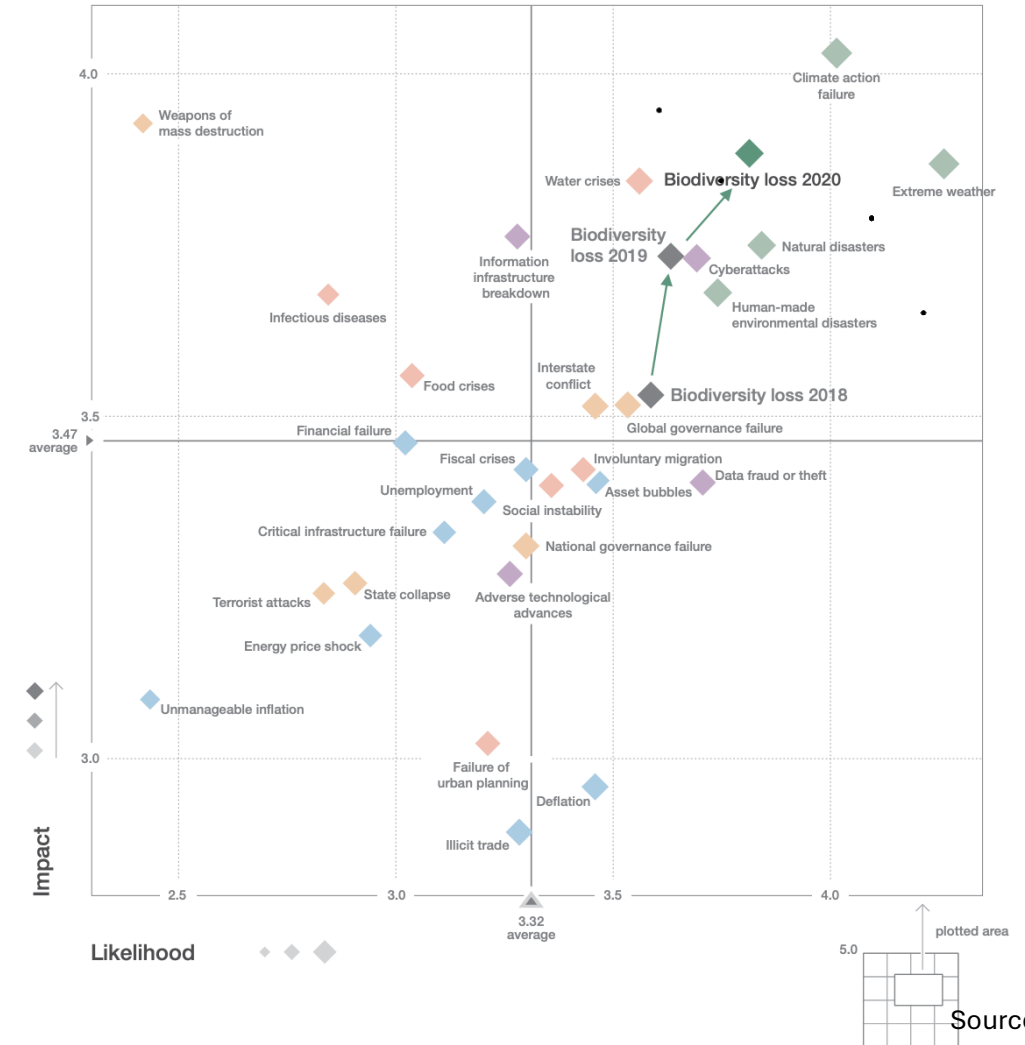
# LUSA. Quo vadis?



# Nature sector is a giant

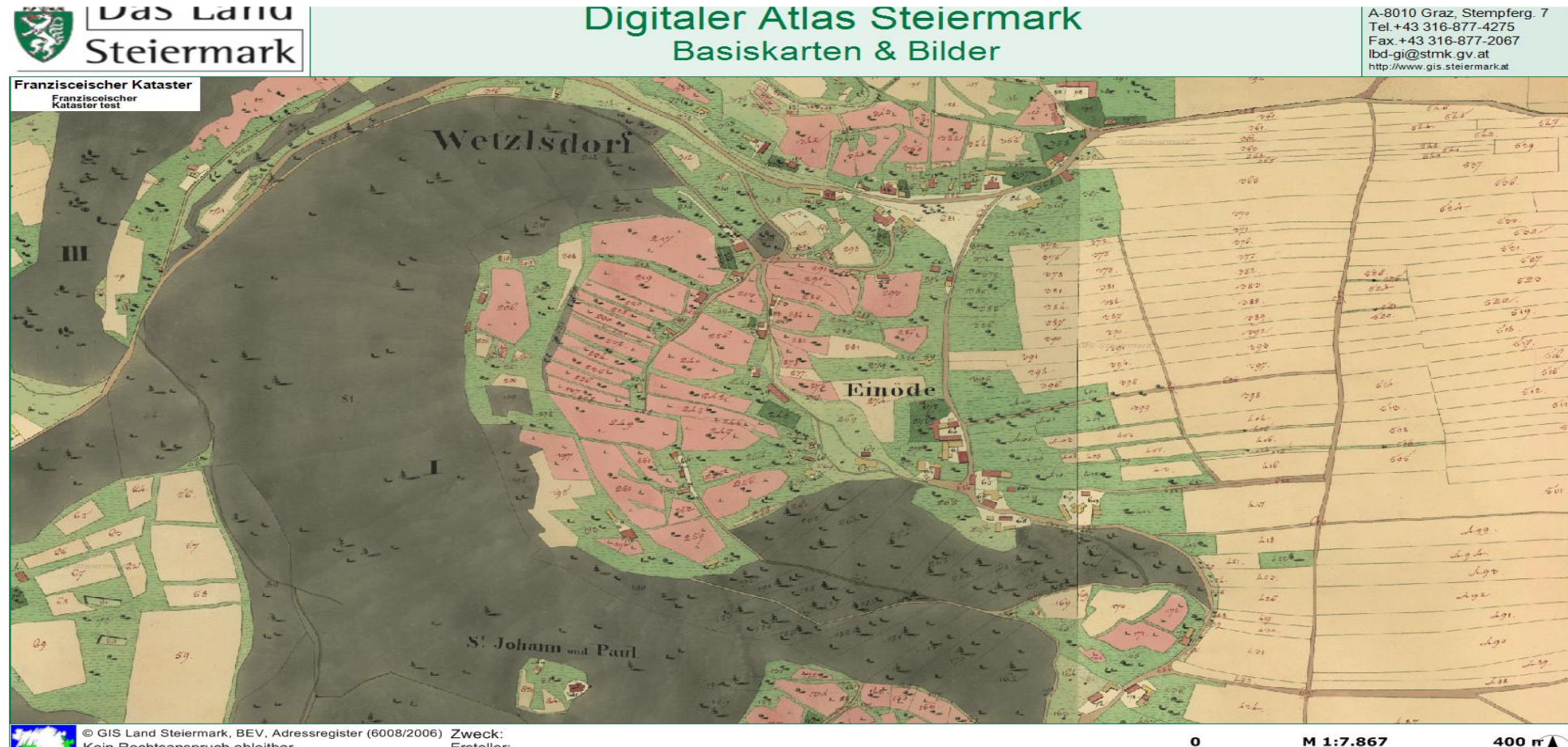
- Largest economic sector
  - 50% nature-based GDP (WEF)
  - Food system GDP in France 36% -FIN?
- Largest employer (Ag: 1 [2.5] billion)
  - 65% of working poor depend on ag
  - Largest source of childlabor
- AFOLU 23% of total GHGs emissions
  - Food system (21-37%)
  - Negative emissions [11.2 GtCO<sub>2</sub>/yr]
- Largest driver of Biodiversity decline
  - Largest source of Risk
- Largest source of N&P pollution

The Global Risks Landscape 2020 and the evolution of the biodiversity loss risk in the past three years





# Land use changes (1823-...)

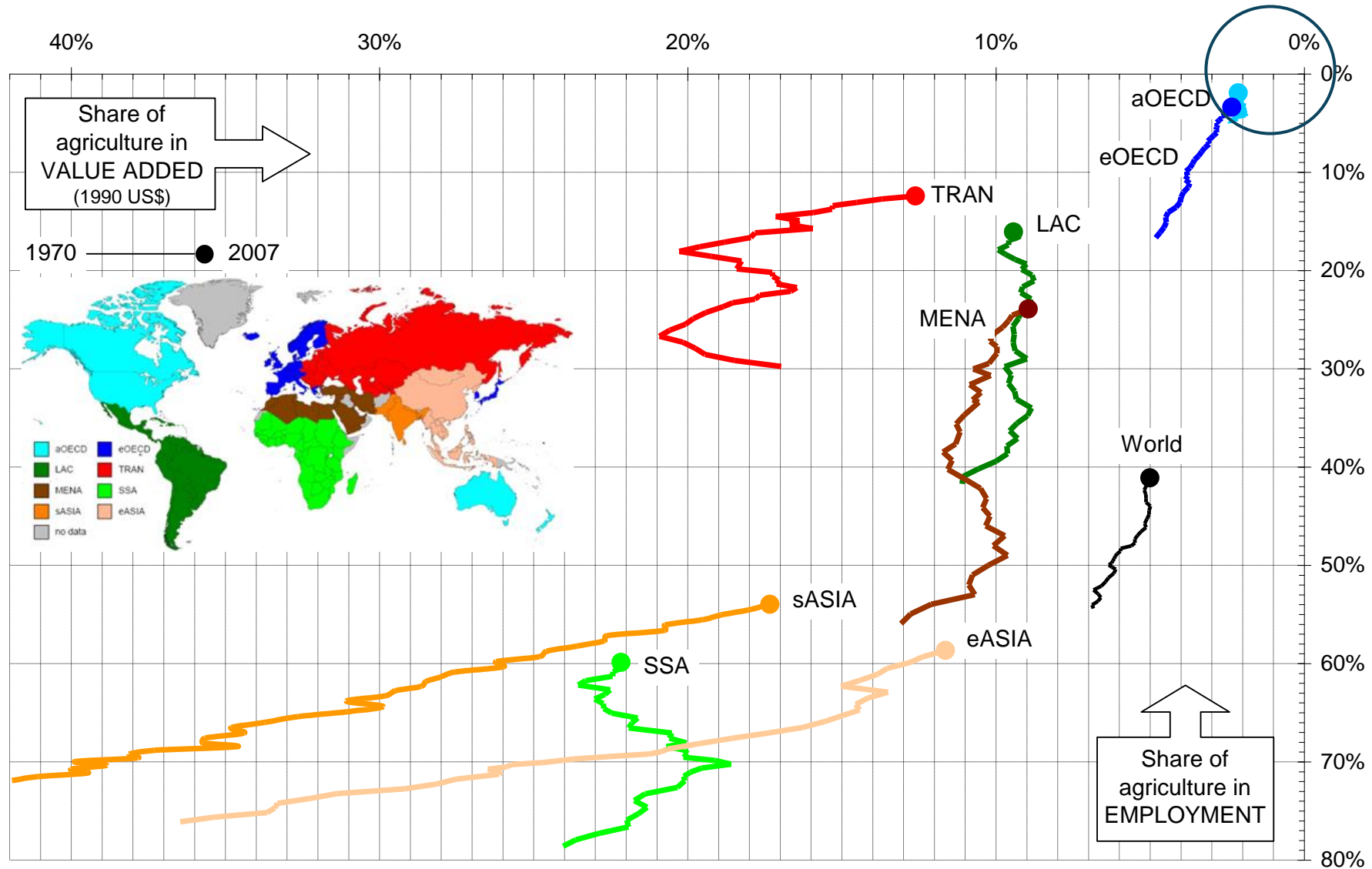




# Land use changes



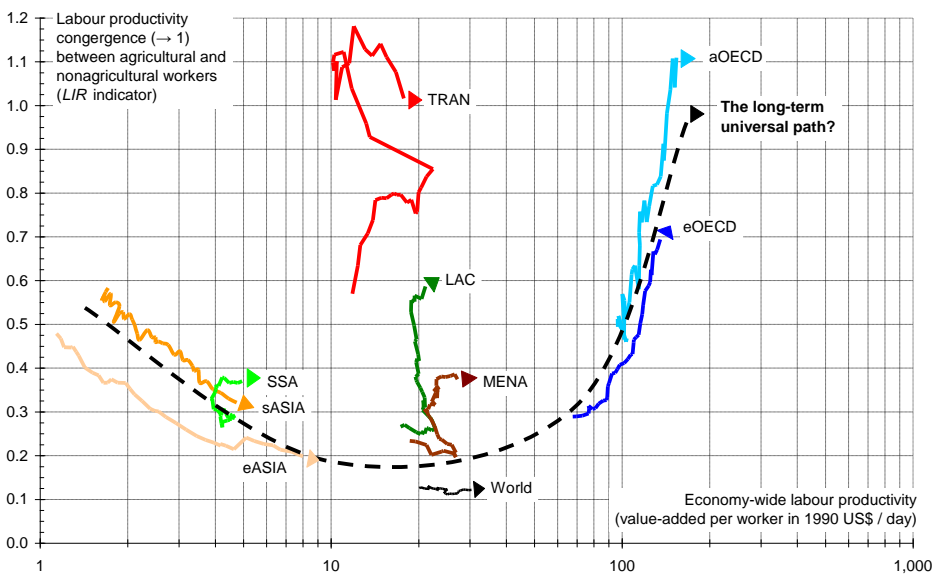
# A World Without Agriculture



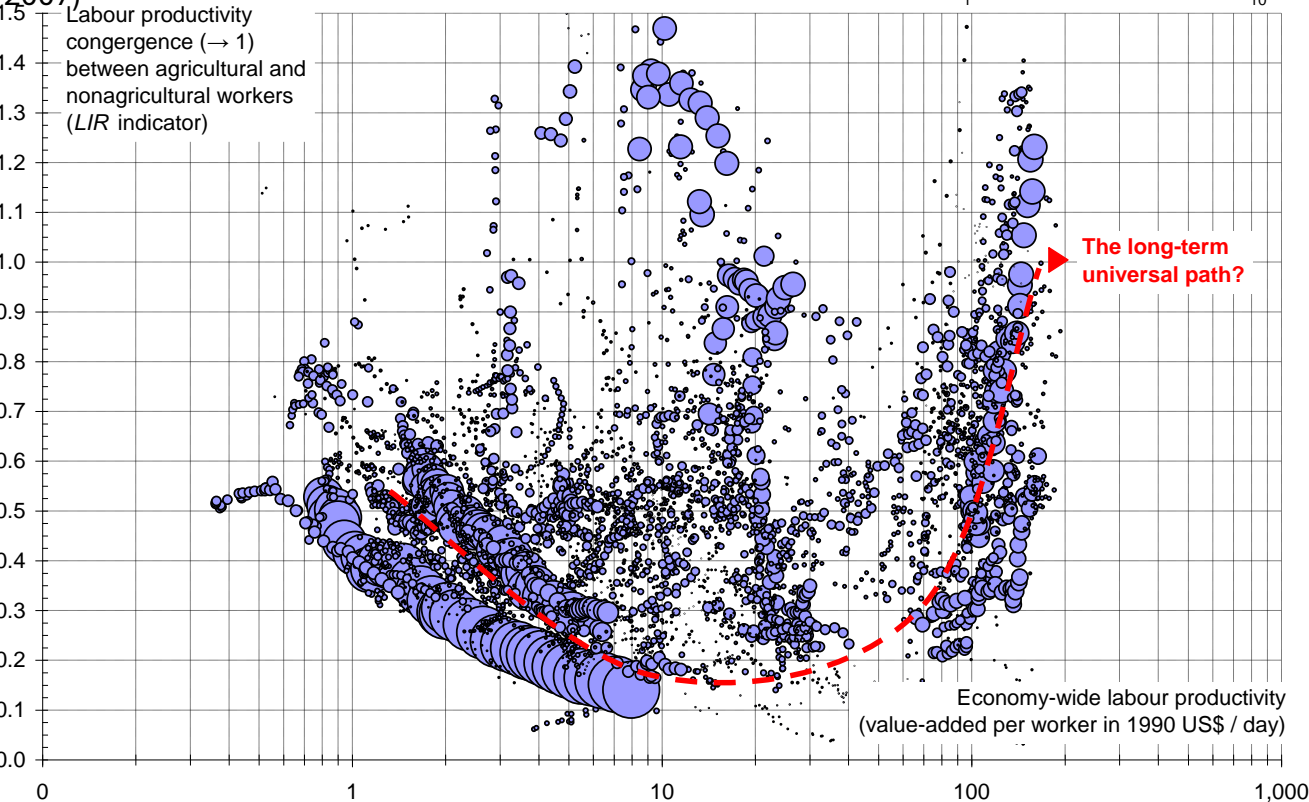


A long-term  
universal  
OECD path ???

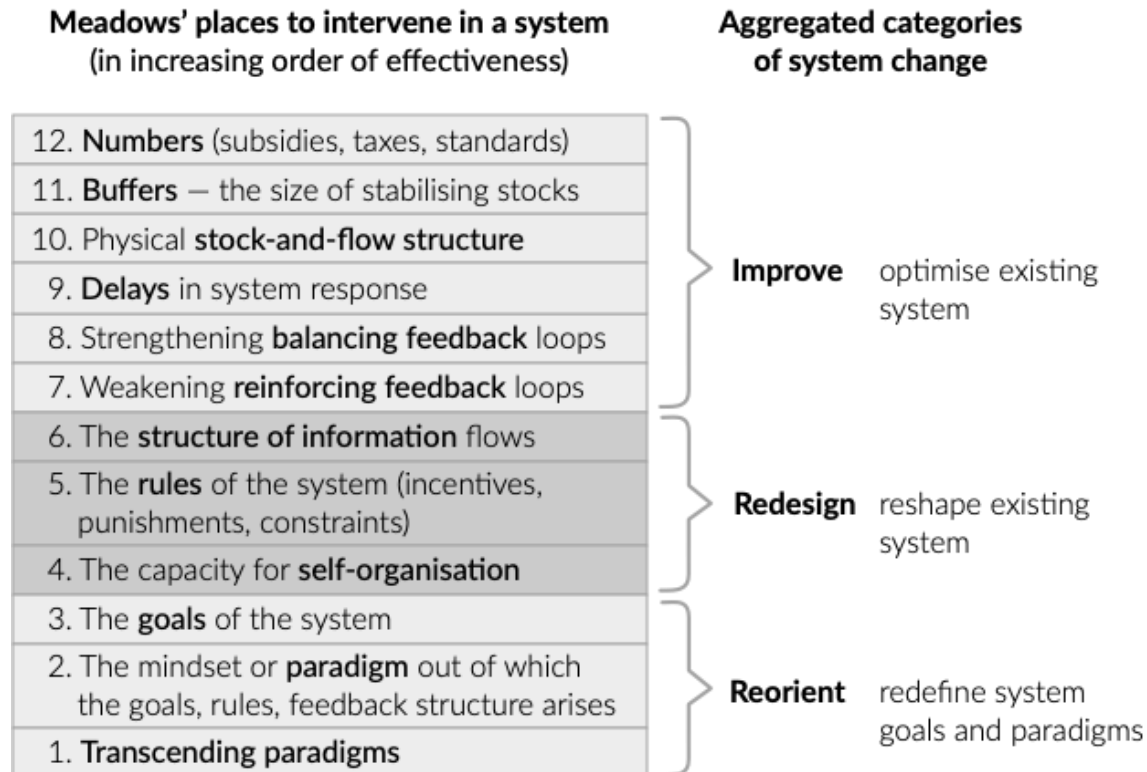
All countries into eight regions  
(1970-2007)



All countries weighted by their active population (1970-2007)



# LUSA: Leverage points & paradigms



## ERG THEORY

EXISTENCE

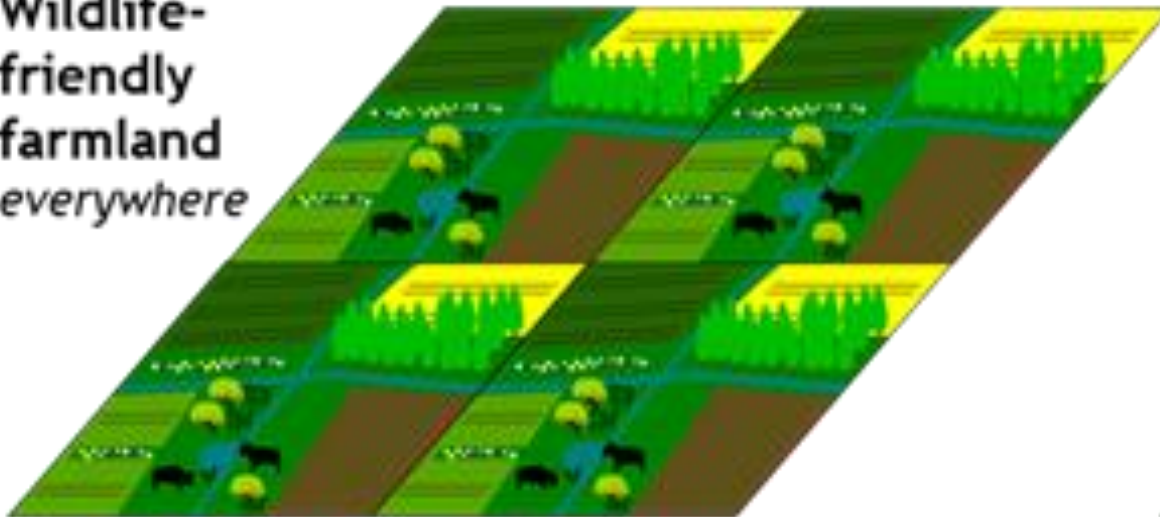
RELATEDNESS

GROWTH

## Two competing paradigms

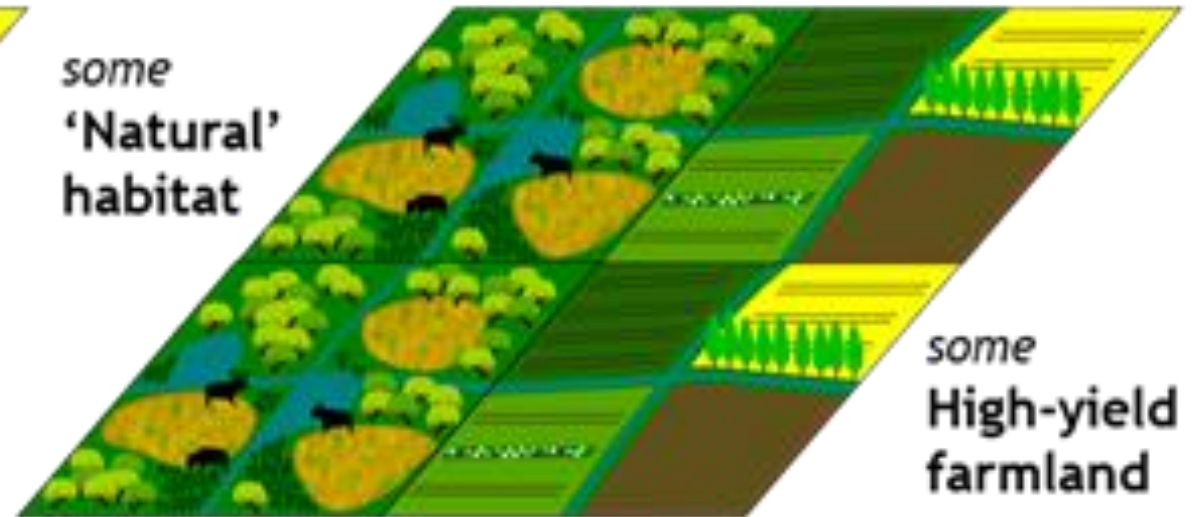
### Land sharing

Wildlife-  
friendly  
farmland  
*everywhere*



### Land sparing

*some*  
**'Natural'**  
habitat

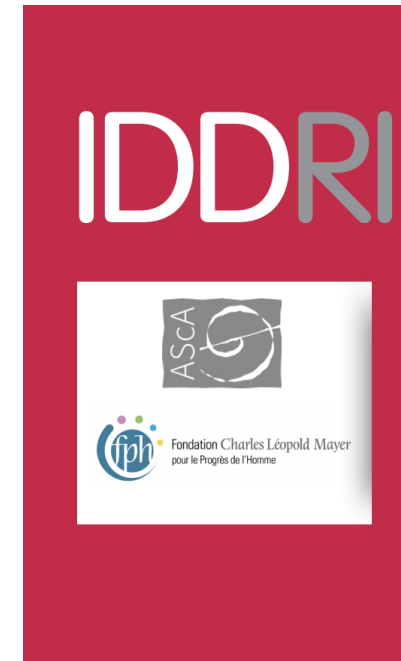




# AGROECOLOGY: AN AMBITIOUS, SYSTEMIC PROJECT

- *Jointly* addressing the challenges of ensuring sustainable food for Europeans, protecting biodiversity and natural resources, and mitigating climate change calls for a profound transition in our agri-food system. An **agro-ecological project based on abandoning pesticides and synthetic fertilisers and redeploying extensive grasslands and landscape infrastructures** would make it possible to tackle these challenges in a coherent manner.

=> Implies land-sharing, less meat, but red meat



## STUDY

N°09/18 SEPTEMBER 2018

### An agroecological Europe in 2050: multifunctional agriculture for healthy eating

Findings from the Ten Years For Agroecology  
(TYFA) modelling exercise

Xavier Poux (ASCA, IDDRI), Pierre-Marie Aubert (IDDRI)

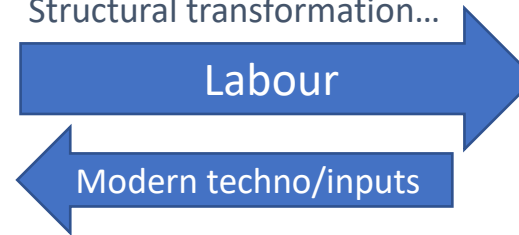
With contributions from Jonathan Saulnier, Sarah Lumbroso (ASCA), Sébastien Treyer, William Loveluck, Élisabeth Hege, Marie-Hélène Schwoob (IDDRI)

# ■ Mental map of economic growth & Land sparing

## Farm Sector

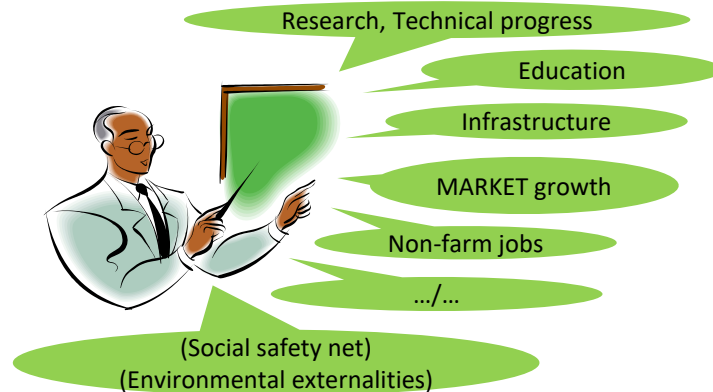
- Traditional, Backward
- Low productivity, Poverty
- Uneducated, Unskilled
- Unorganized, Informal

Lewisian pattern of growth  
Modern economic growth  
Structural transformation...



## Non-Farm Sector(s)

- Modern, Developed
- Capital accumulation
- Educated, Skilled, Innovating
- Organized, Formal



Development  
economics

**Barriers to modern agricultural technology**  
*subject to exogenous technical change **jam the whole development process** [Gollin & al., 2002]*

New  
structural  
economics

*Firms in developing countries can exploit the industrial and technological gap with developed countries [on the global technology frontier] by acquiring industrial and technological innovations that are consistent with their new comparative advantage [Lin, 2011]*

Neo-  
classical  
growth  
theory

**Countries with access to identical technologies should converge to a common income level .../...**

*Countries that are poorer and have higher marginal productivity of capital should grow more rapidly in the transition to the long-run steady state .../...*

*Open global economy, access to foreign capital and foreign markets further strengthen the **to convergence** [in Rodrik, 2013]*

*Population pressure on land resources could be circumvented and **labour productivity** increased by several multiples (**up to the levels of Western Europe in the early 1960s**) by investing in agricultural research, human capital and modern agricultural inputs*  
[Hayami & Ruttan, 1971, 1985, 2002]

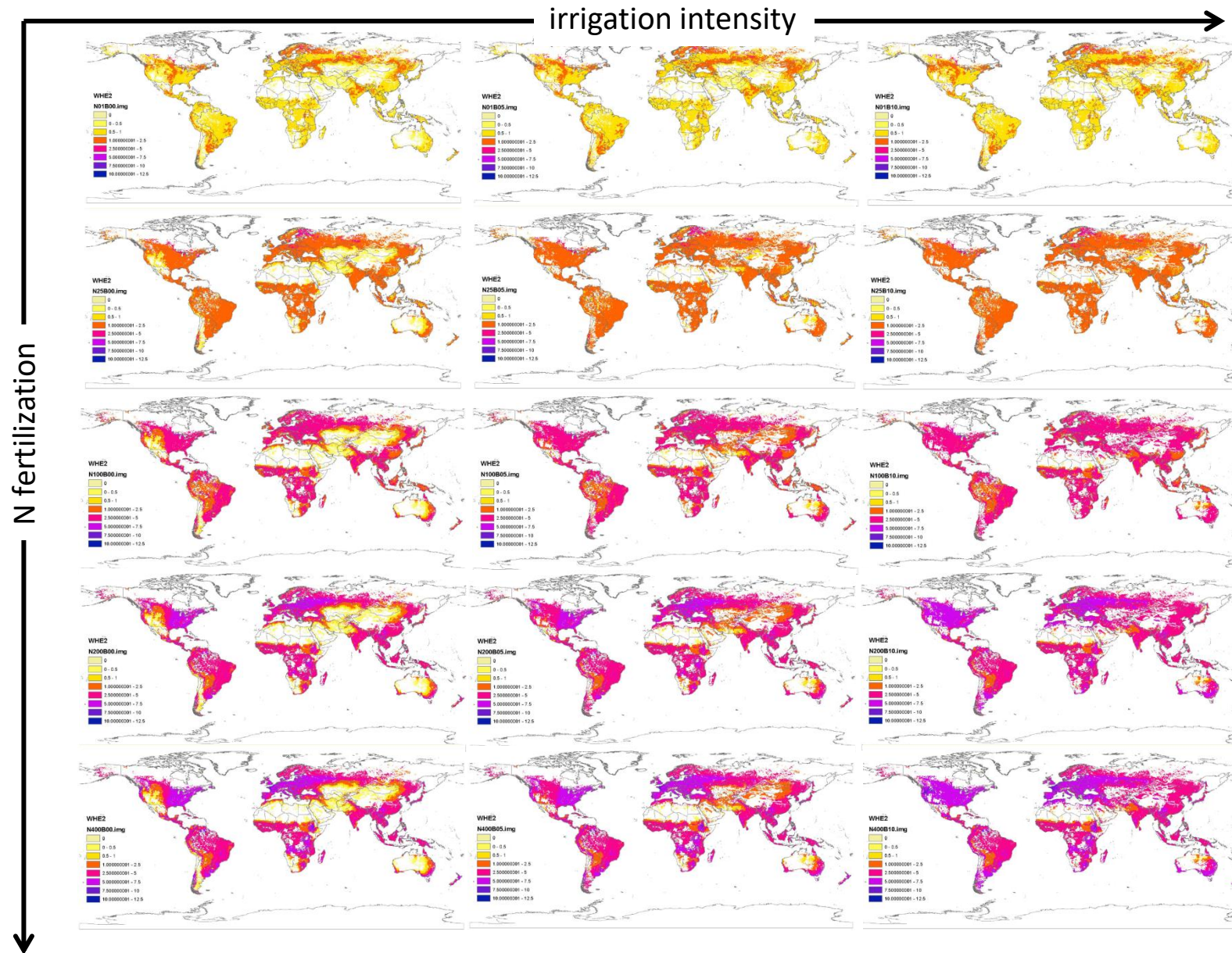
Agricultural  
economics



If you want to help the environment:

⇒ Green techno-productivist = land sparing & eat more white meat or be vegan

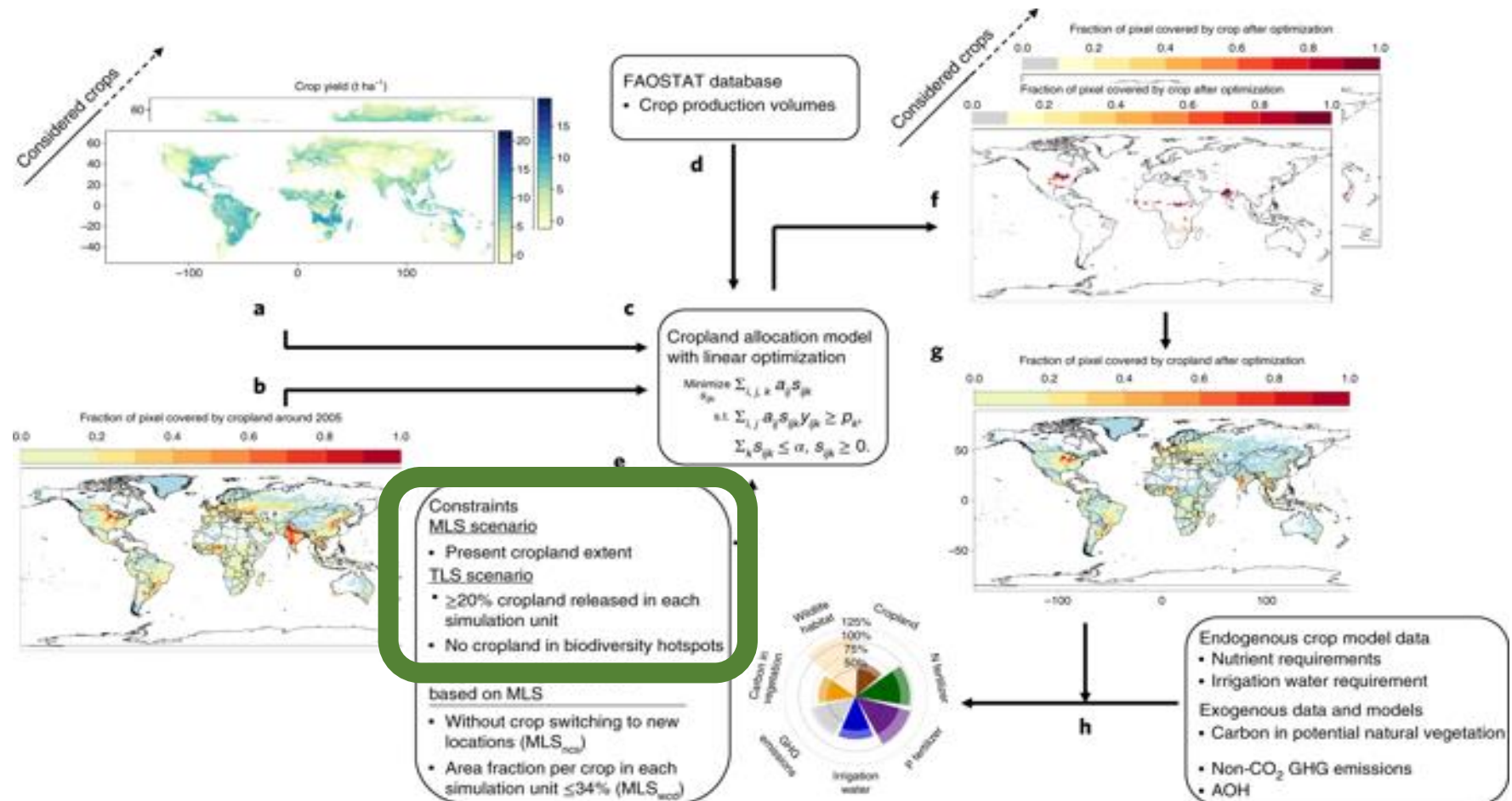
# HyperCube: Production Possibility Sets, Yield

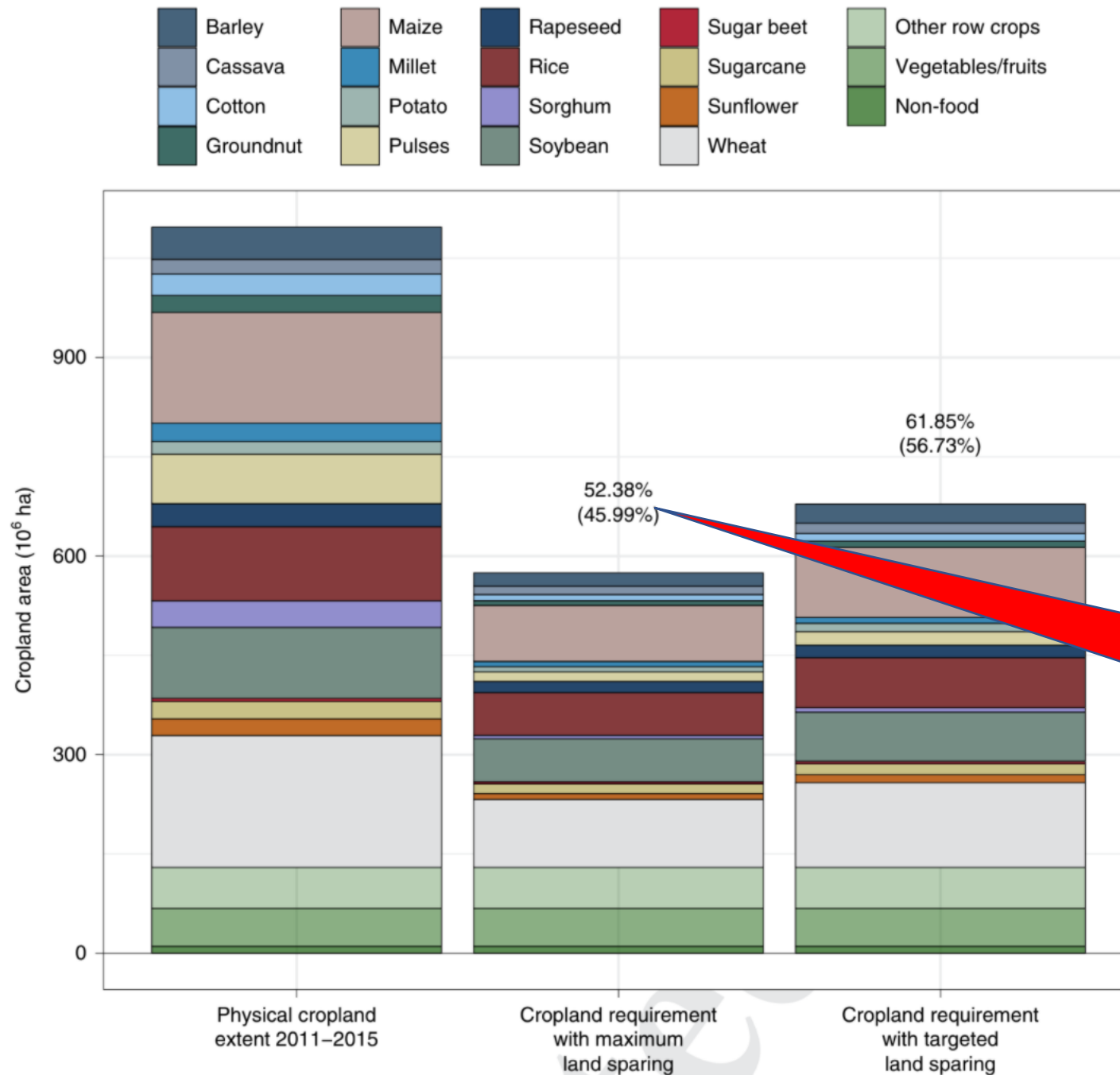




# Land Sparing Potential

*What if we produced crops with best available technology every where?*

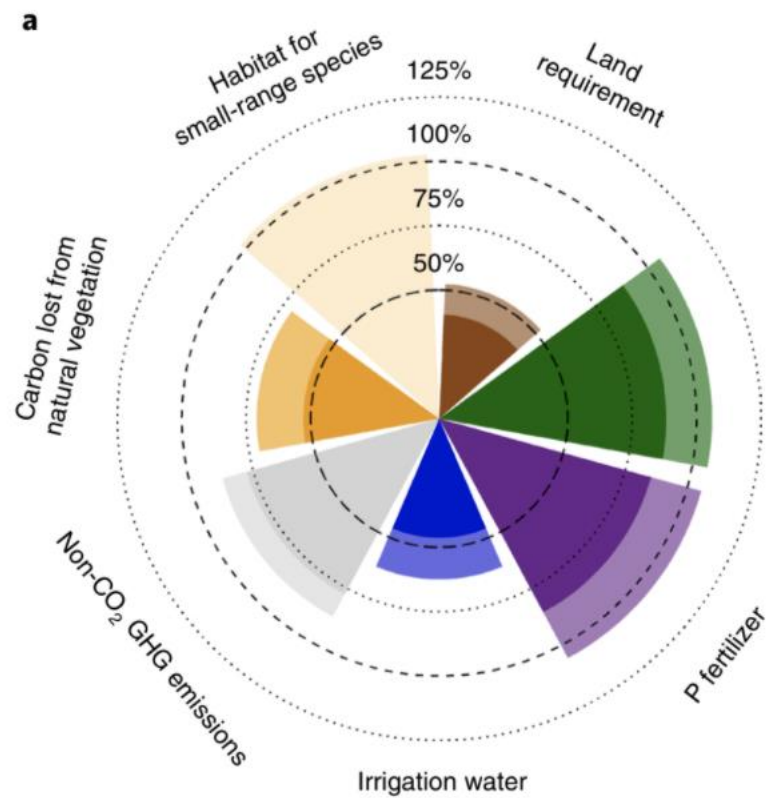




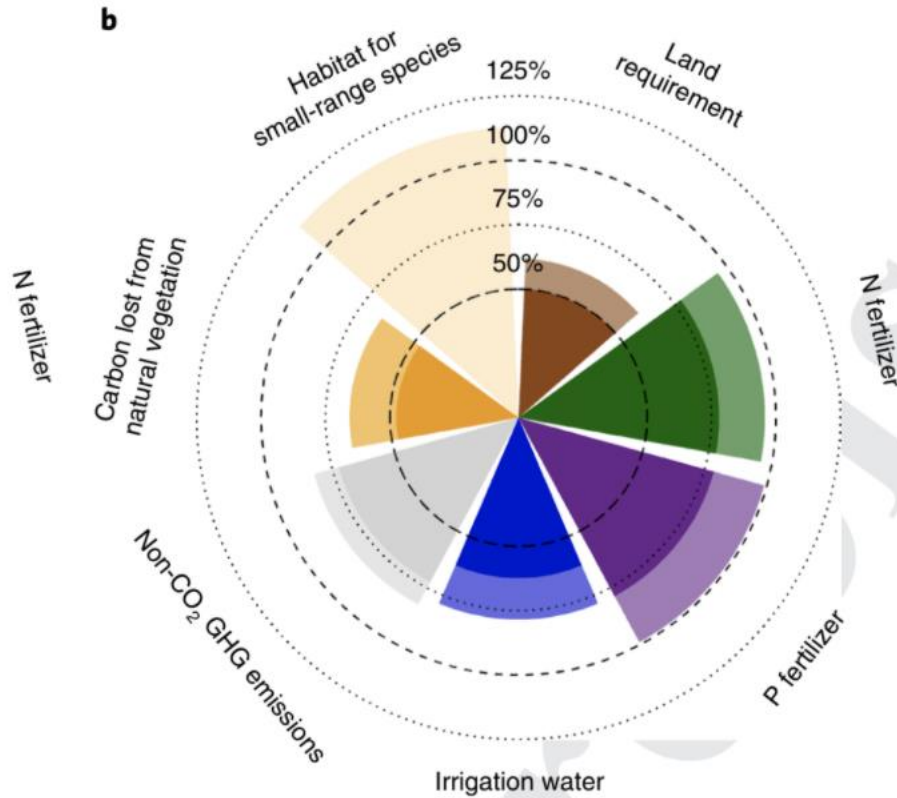
We only need half of global cropland



# Other environmental impacts



**Maximum Land Sparing**



**Targeted Land Sparing**

# Techno-economic cost accounting

REVENUES; Commodity sales, subsidies, ecosystem service payments

**C1-  
Field  
costs**

**Field Input  
Direct Costs**

- Seeds
- Fertilizer
- Crop Protection
- Irrigation Water



**Field Work**

- Labor
- Fuel
- Machinery



RETURN TO FARM – Contribution Margin 1 (movable)

**C2-  
Farm  
Costs**

**Variable Costs**

- Labor and energy for processes
- Labor and energy for operations on fallow land



**Fixed Costs**

- Financing Machinery
- Insurance Machinery
- Labor for administration
- Fixed utility costs



RETURN TO INFRASTRUCTURE – Contribution Margin 2 (immovable)

**C3-  
Infrastr.  
Costs**

**Calculative  
Costs**

- Depreciation of Buildings
- Repair and maintenance
- Maintenance of access roads
- Financing Buildings



RETURN TO LAND– Contribution Margin 3

**Cost of land**

- Purchasing Land
- Land lease



RETURN TO FARMER / INVESTOR – Profit

# Soybeans: Cost of production

# Supply schedule

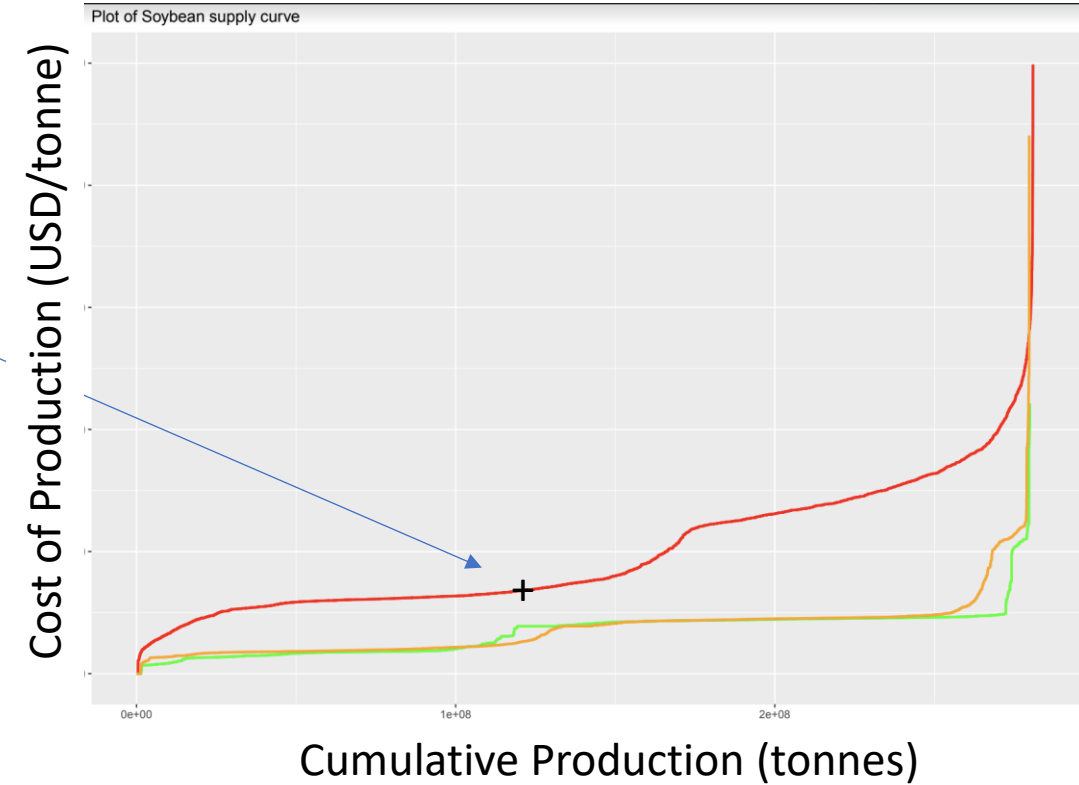
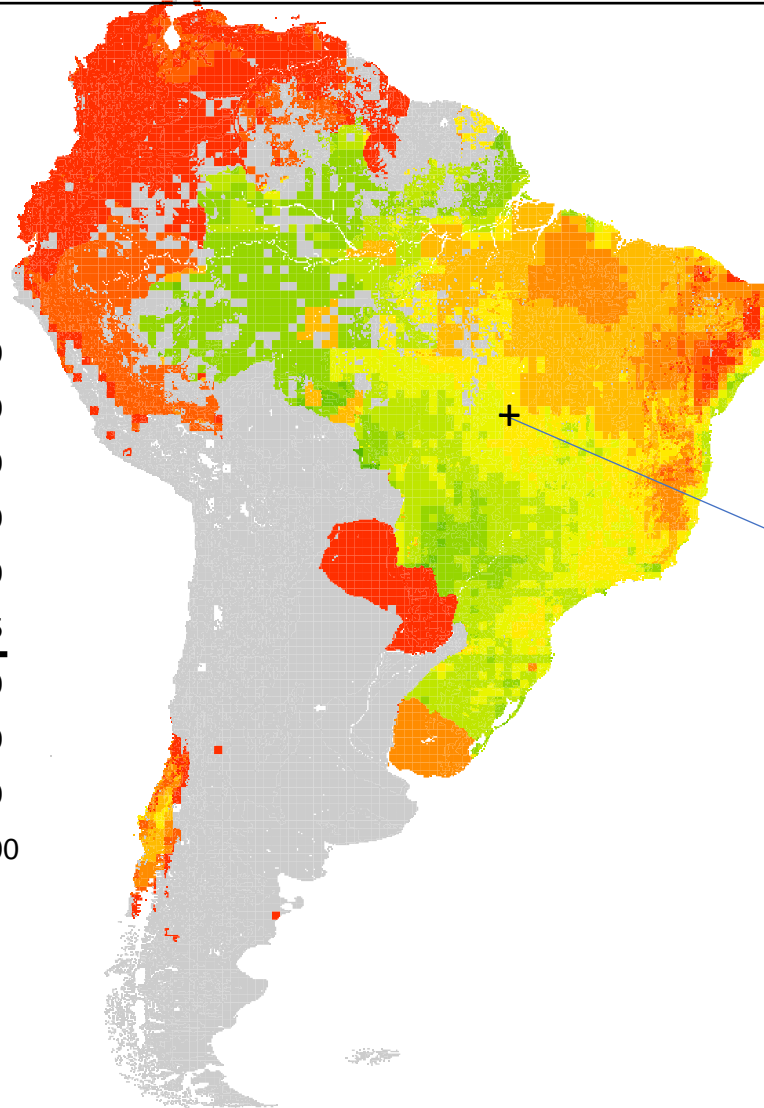
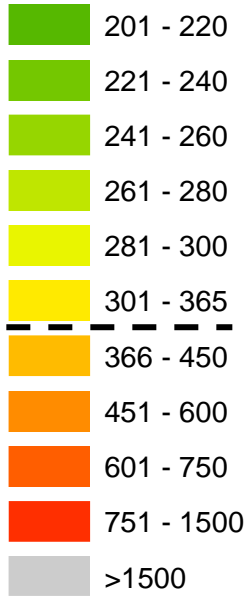
Total production cost of soy (USD/t)

Soy production on  
profits

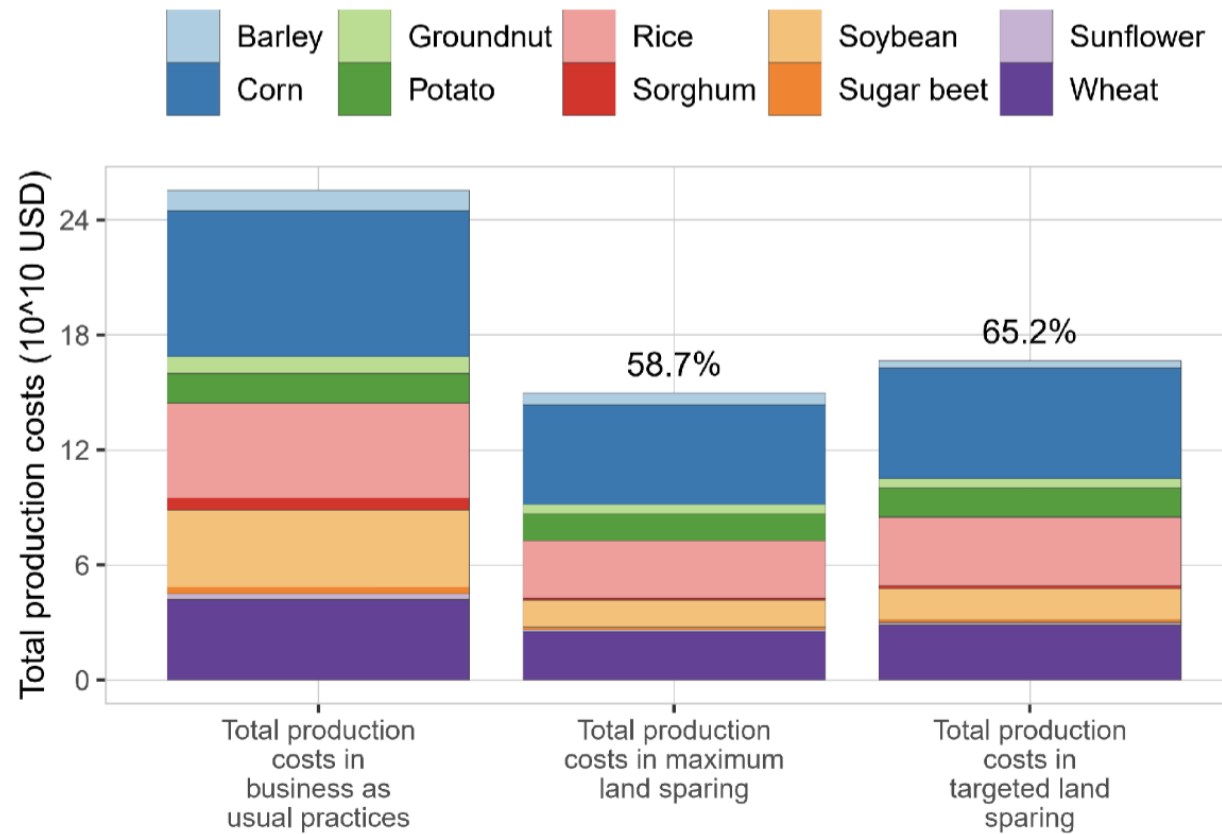
Market price  
USD 365/t,

Soy production on  
losses

Soy production not  
reasonable /feasible









Under the MLS we would only need 20 Million farmers!!!

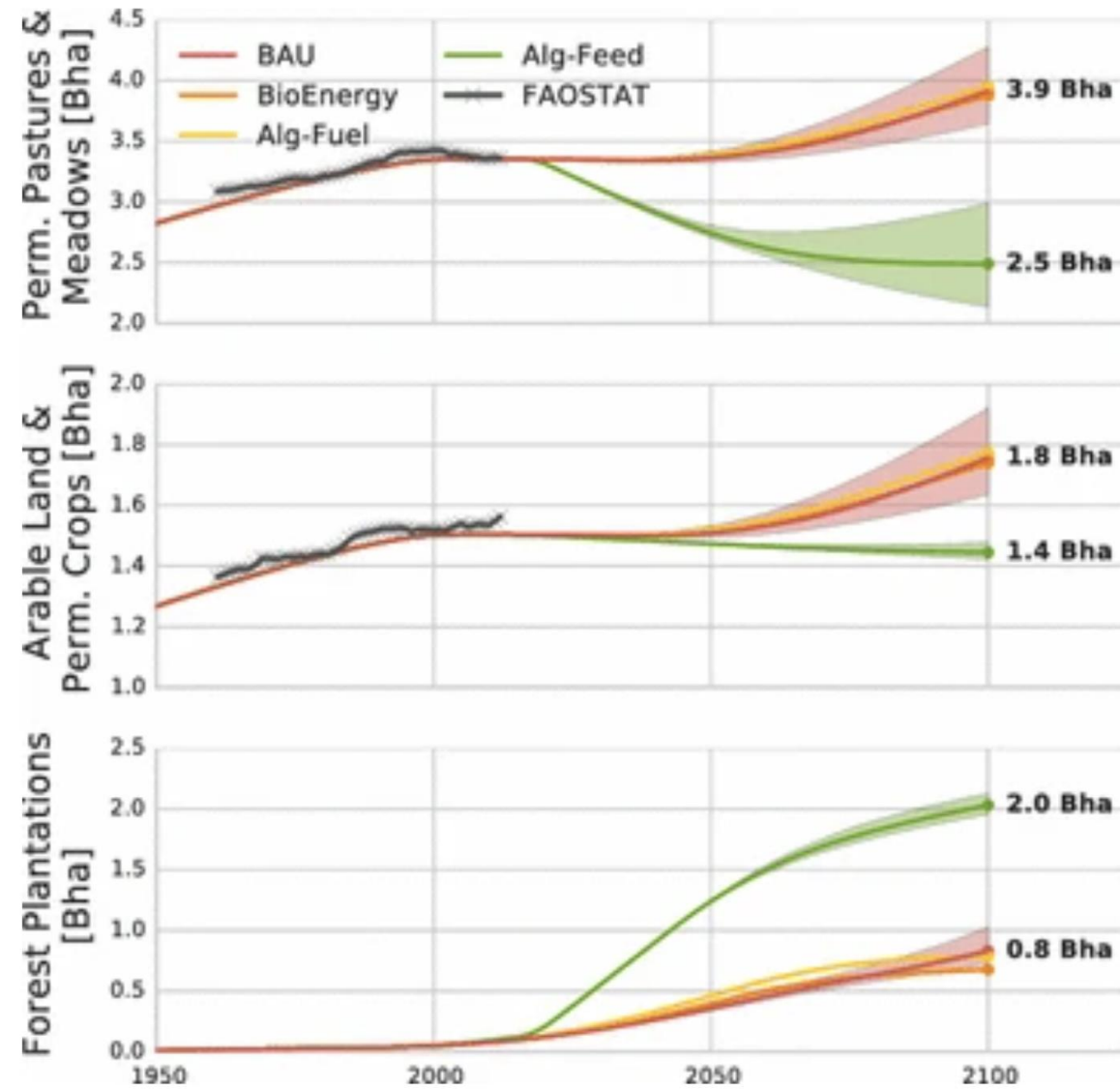
What could happen if there are new tech breakthroughs?



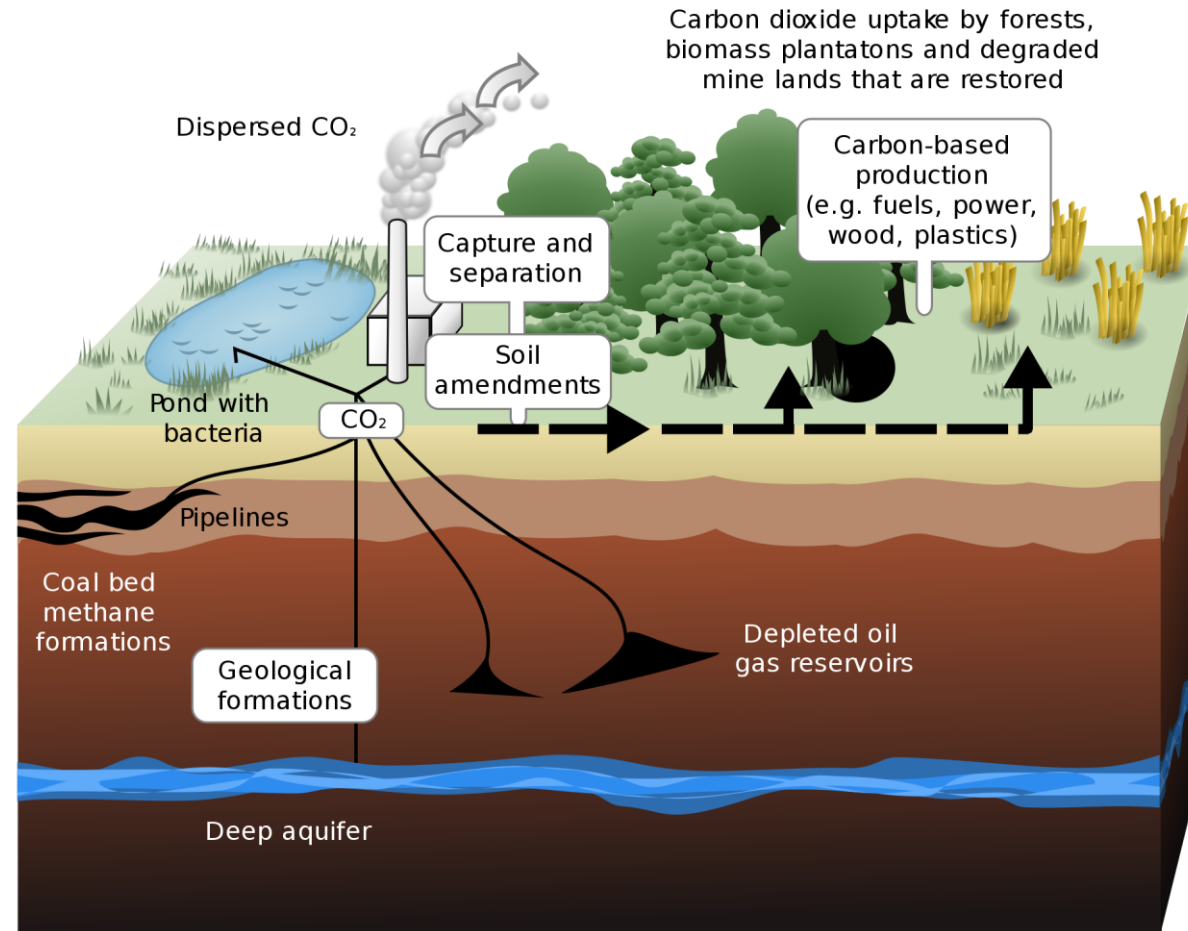
# Impact of New Technologies



Algae farm to produce animal feed and recycle in a near closed loop

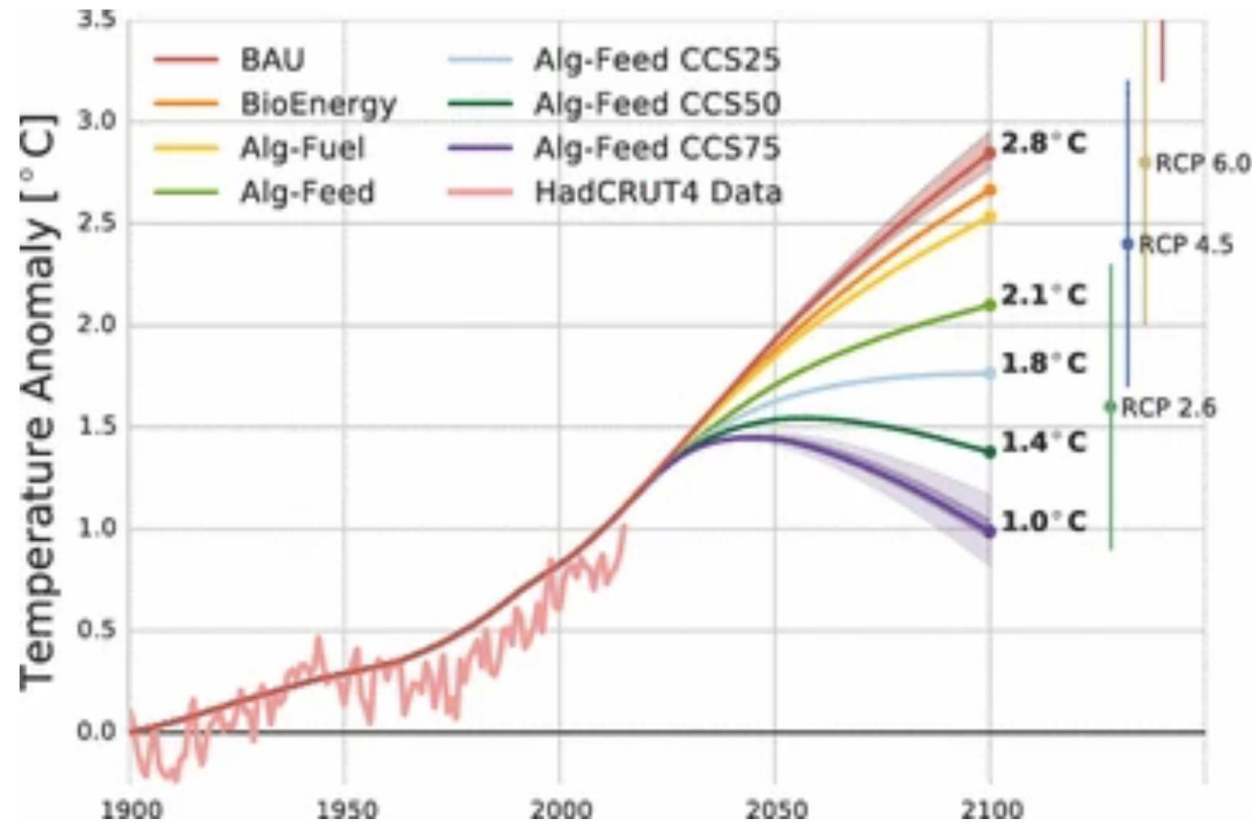


# Wood from Restoration for Bioenergy w Carbon Sequestration





# We could still make the 1C world with Algae feed



In the breakthrough scenario you are allowed eat meat again (unless you oppose the associated animal welfare implications)

....huge challenge to compute what is right or wrong

# Challenges ahead

- Epistemic plurality and shifts
- Evolutions and bursts of technology
- Inter- & intra-generational justice





Remaining carbon budget

299

Gt CO<sub>2</sub>

That amounts to

7x

the current annual emissions

Global settings

The remaining emissions are determined by:

Limit global warming to (°C) ⓘ



Acceptable risk of exceeding global warming limit ⓘ



Reduction of non-CO<sub>2</sub> emissions ⓘ

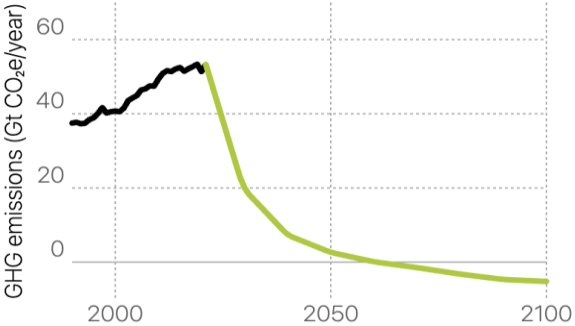


The allocation of these emissions over time is determined by:

End-of-century negative emissions ⓘ



Timing of early-century mitigation ⓘ

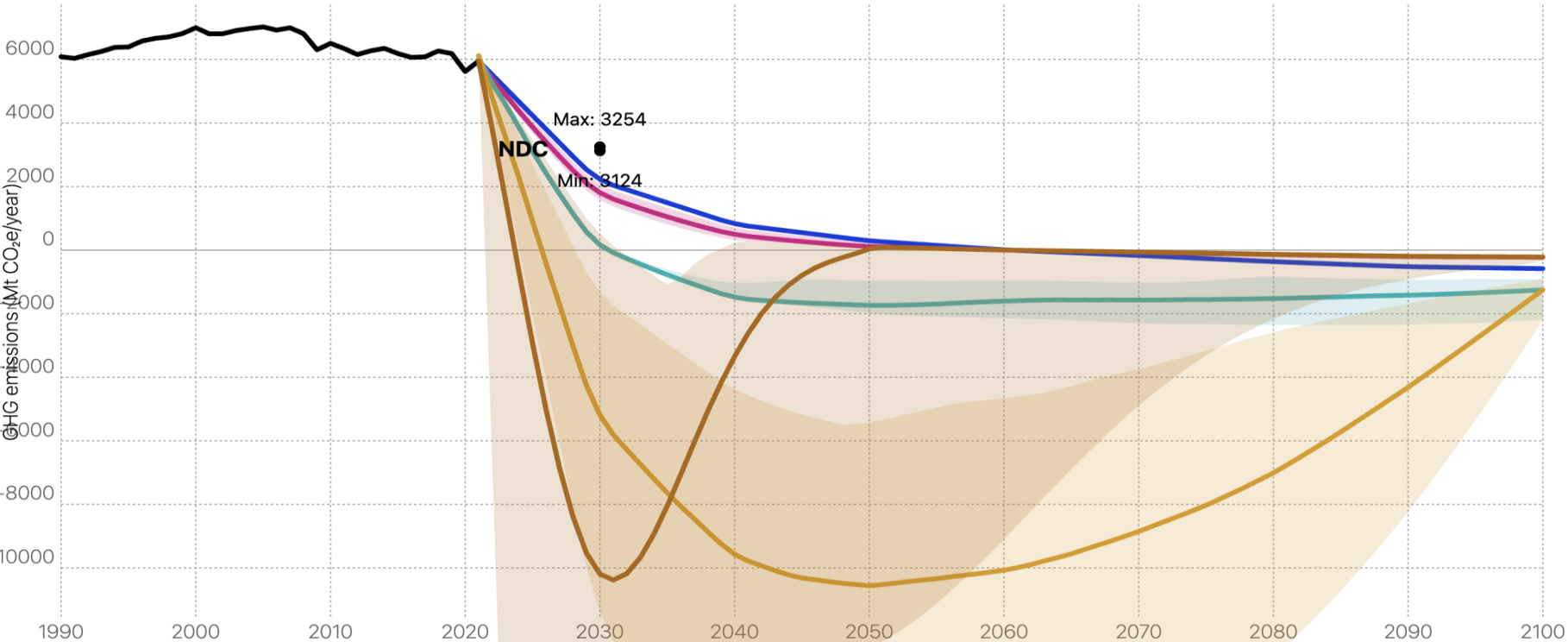


United States of America

MEMBER OF ▼

NDC ambition in 2030 relative to 2015: 44 to 47 % reduction

Allocation method	Grandfathering	Per capita	Per capita convergence	Ability to pay	GH development rights	Equal cumulative per capita
2030 reductions relative to 2015	63%	86%	70%	97%	199%	313%
2040 reductions relative to 2015	86%	95%	92%	124%	276%	168%
Display graph	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>





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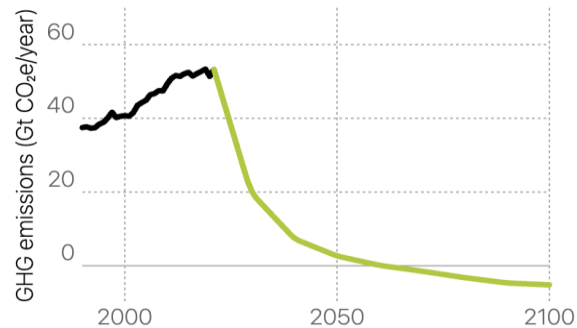


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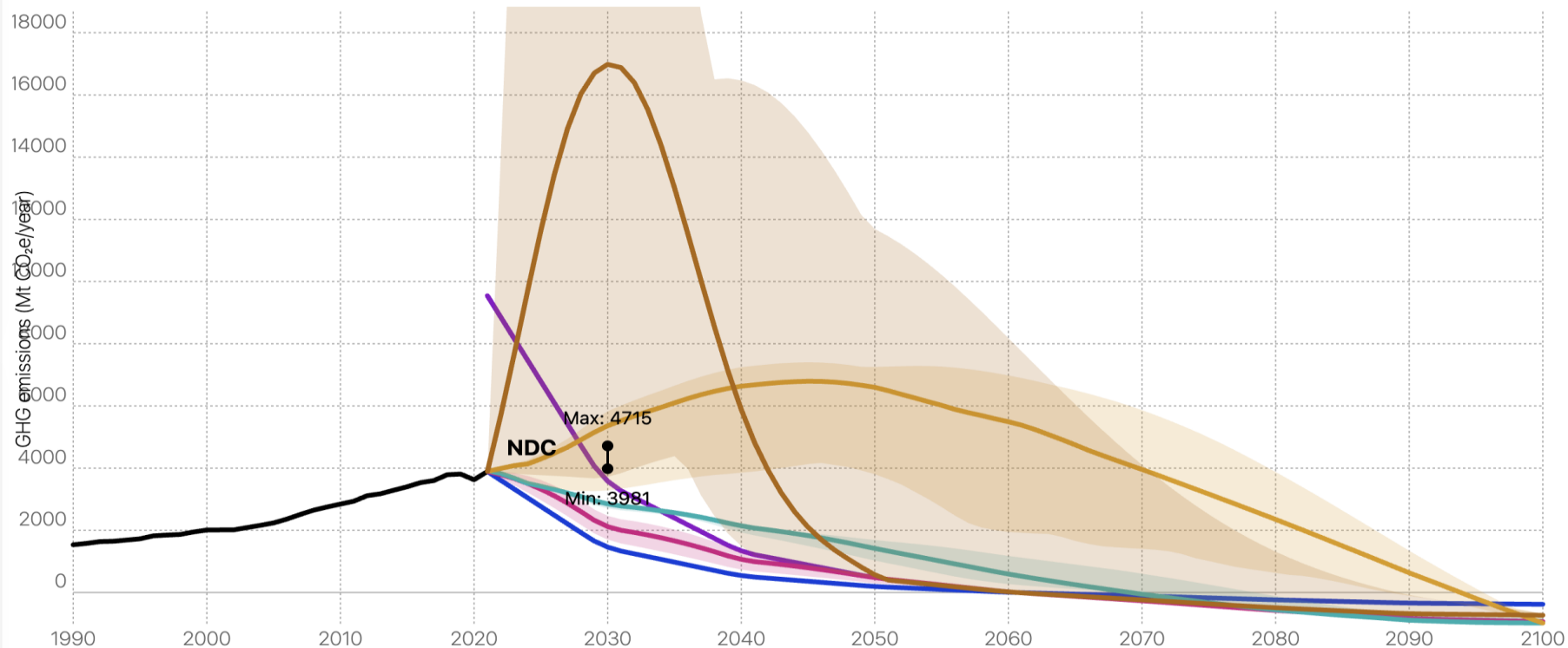


India

MEMBER OF ▼

NDC ambition in 2030 relative to 2015: 60 - 90 % increase

Allocation method	Grandfathering	Per capita	Per capita convergence	Ability to pay	GH development rights	Equal cumulative per capita
2030 reductions relative to 2015	5%	-133%	-38%	-86%	-229%	-1106%
2040 reductions relative to 2015	64%	13%	31%	-40%	-306%	-312%
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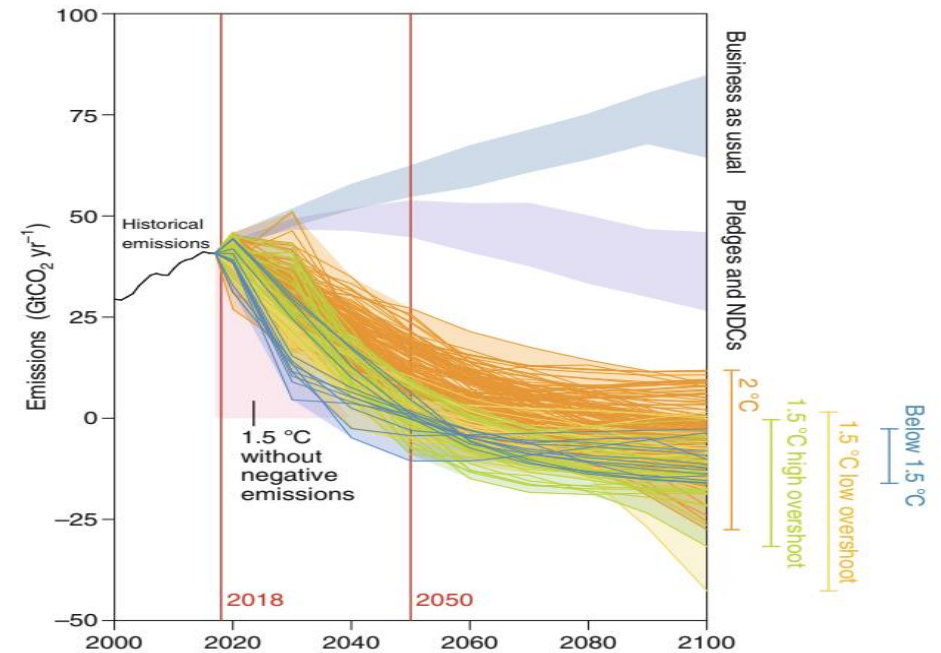
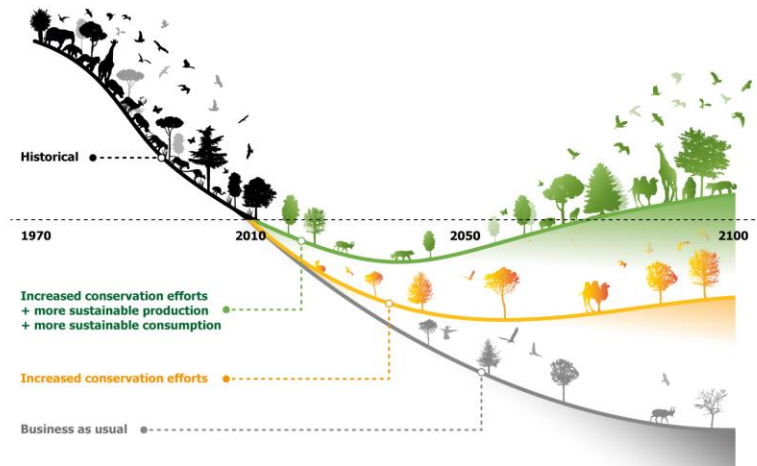


# Challenges ahead

- Epistemic plurality and shifts
- Evolution and bursts of technology
- Inter- & intra-generational justice
- Multi-objective aspirations



# Bending two curves on biodiversity and climate and still feed the world in country context?



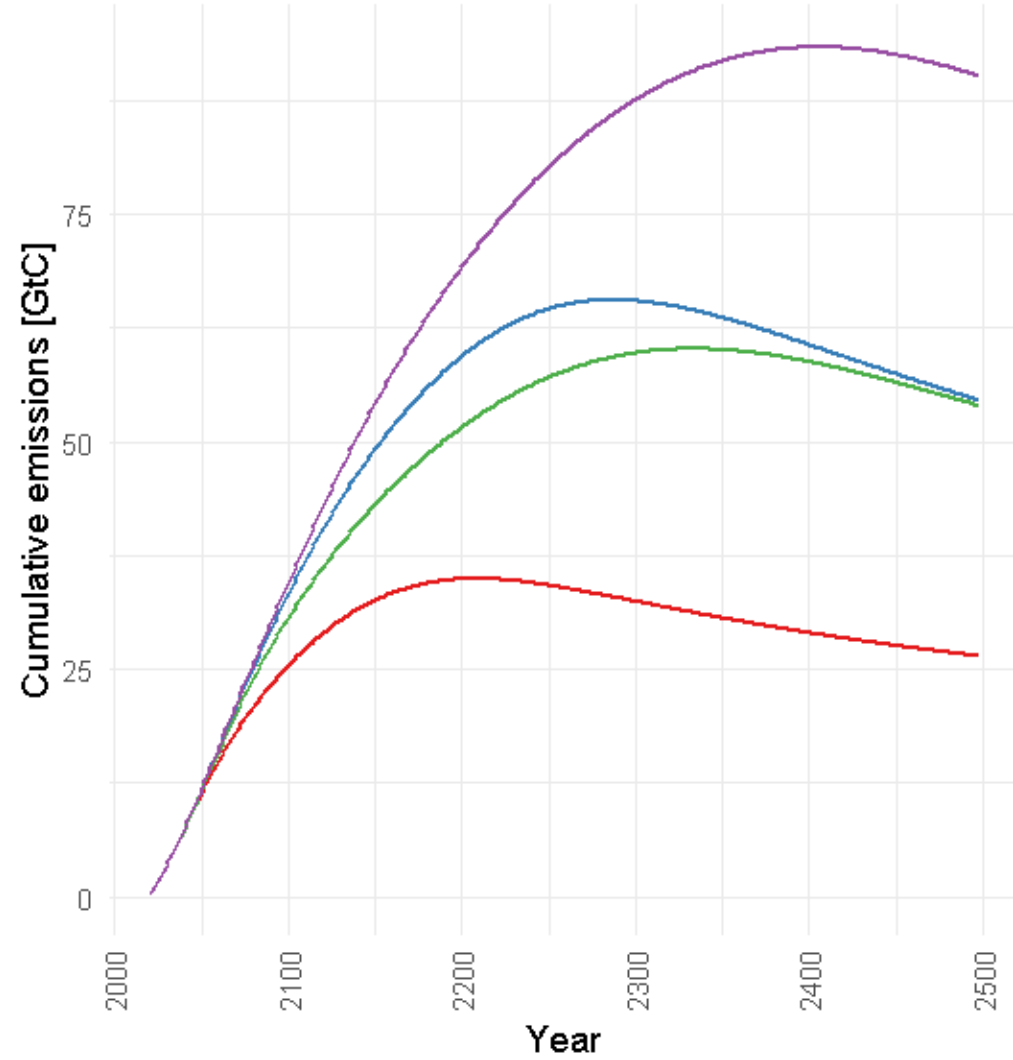
**Fig. 1 | Global net anthropogenic CO<sub>2</sub> emissions pathways in BAU, 2 °C and 1.5 °C model scenarios. The 2 °C (grey lines), 1.5 °C (orange lines), 1.5 °C without negative emissions (green line), 1.5 °C high overshoot (yellow line), 1.5 °C low overshoot (blue line), and below 1.5 °C (light blue line).**



# Challenges ahead

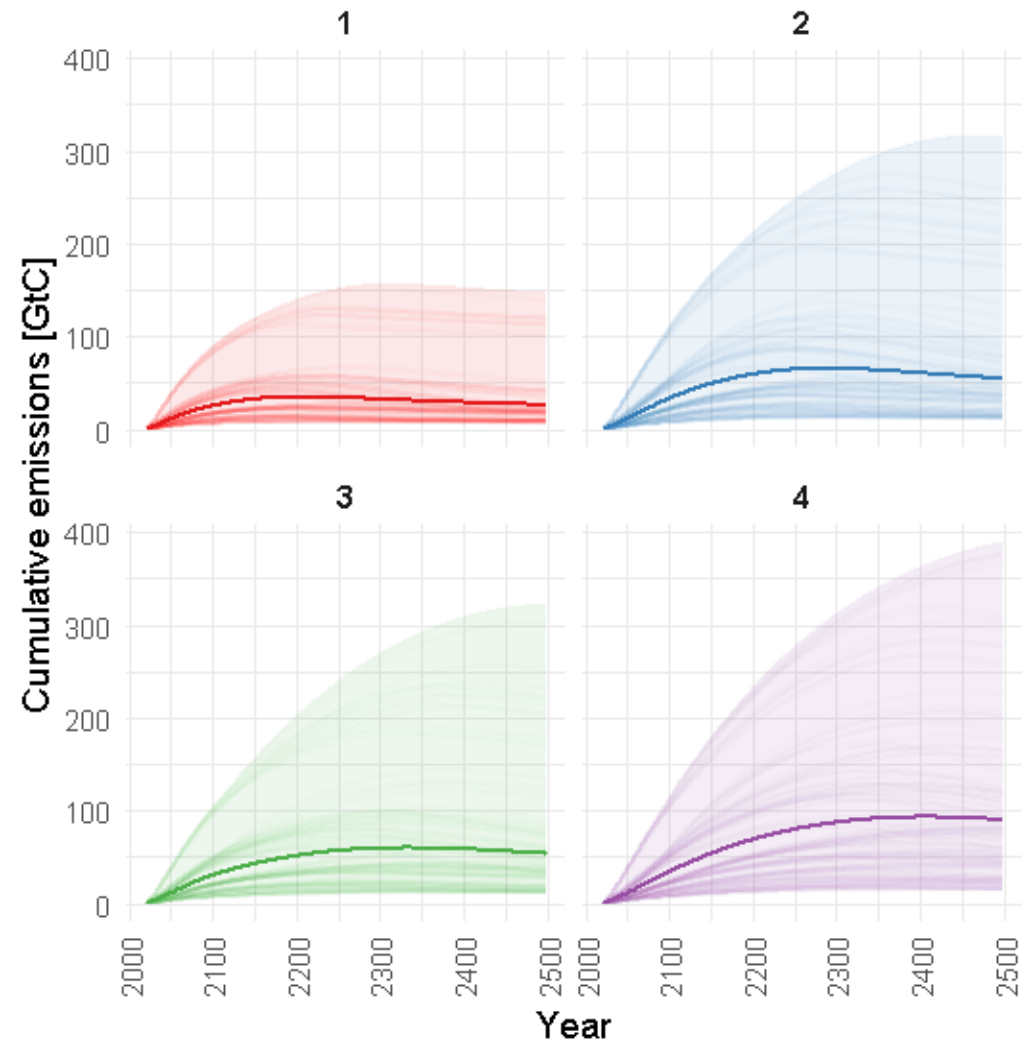
- Epistemic plurality and shifts
- Evolution and bursts of technology
- Inter- & intra-generational justice
- Multi-objective aspirations
- Impact uncertainties

Cumulative permafrost emissions



Narrative 1 2 3 4

Cumulative permafrost emissions



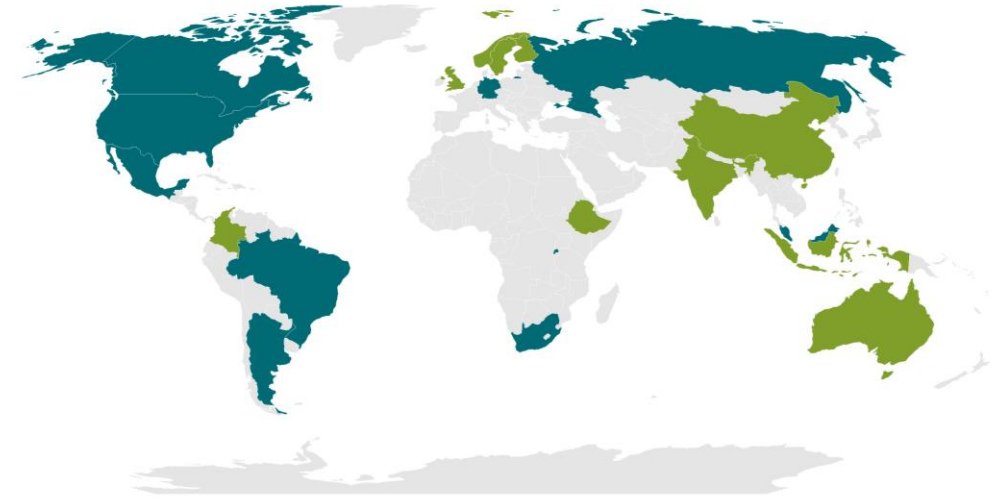
Narrative 1 2 3 4



# Major Coordination Challenge

# The FABLE Consortium

- National and sub-national levels are critical for decision-making.
- In order to feed into the policy processes, we need scientists who are based in the countries.
- Countries are interdependent. Their decisions impact the others.



 FABLE and FOLU Country Platforms  FABLE Country Teams



# Scenathon [sɪˈnɑːθɒn]

*Scenario + Marathon*

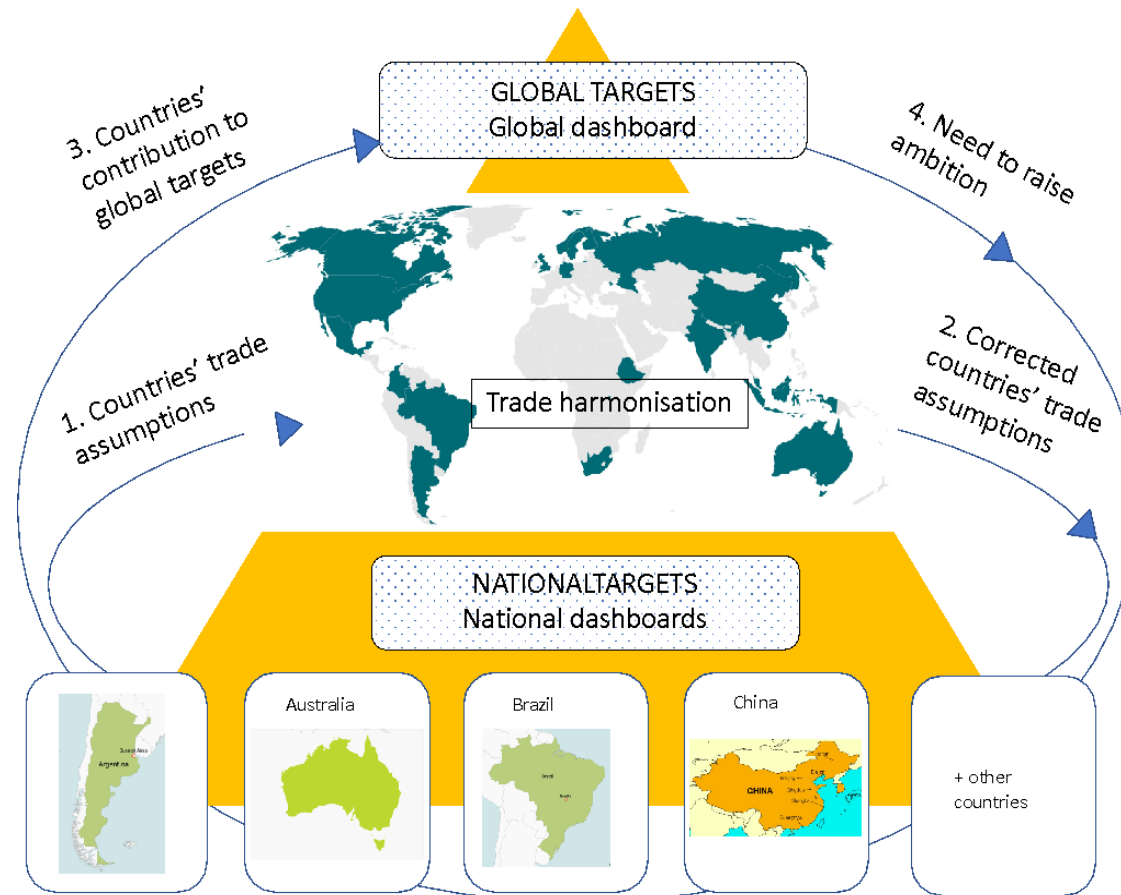
- A SCENATHON is a time restricted scenario exercise building solution pathways.

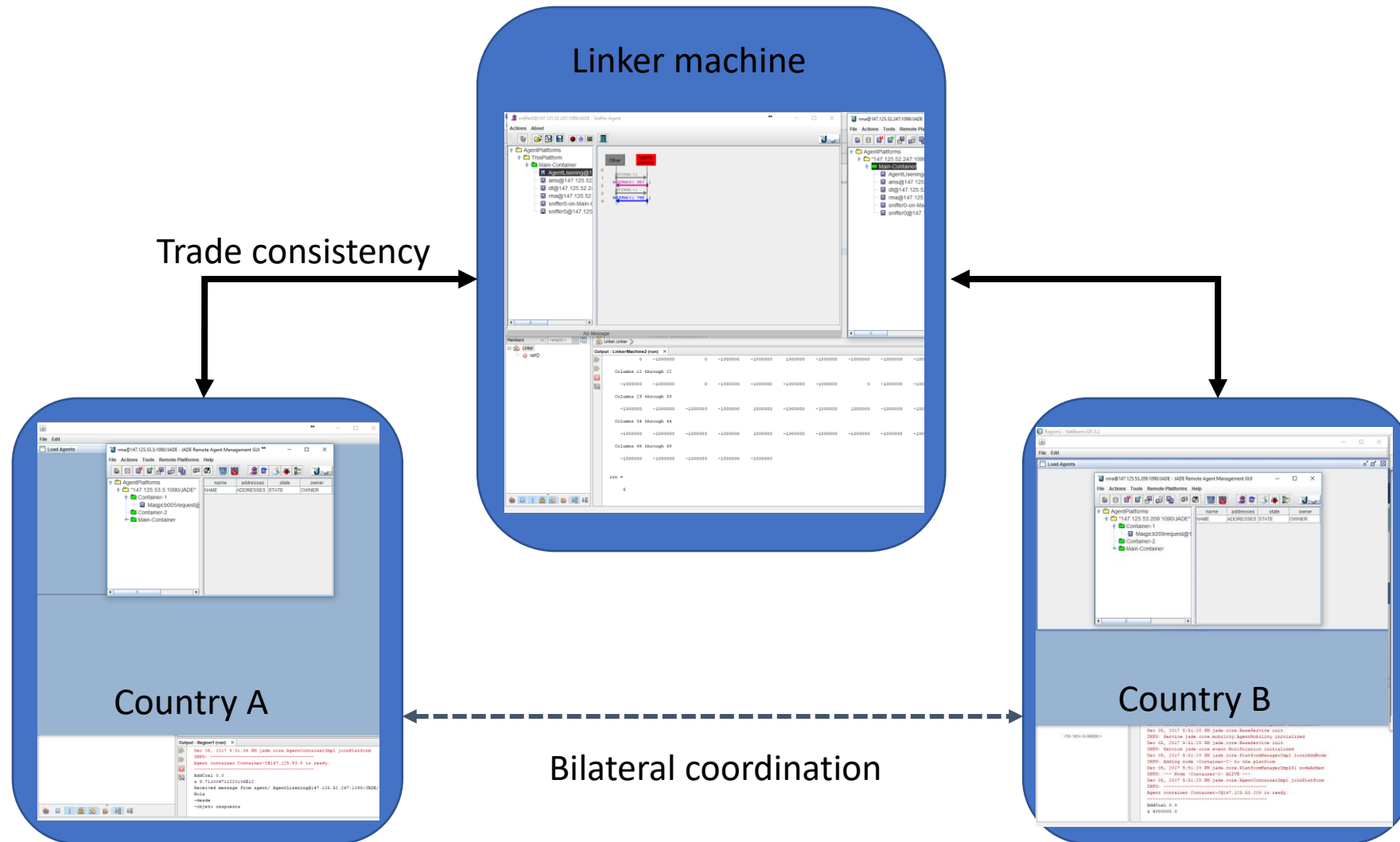


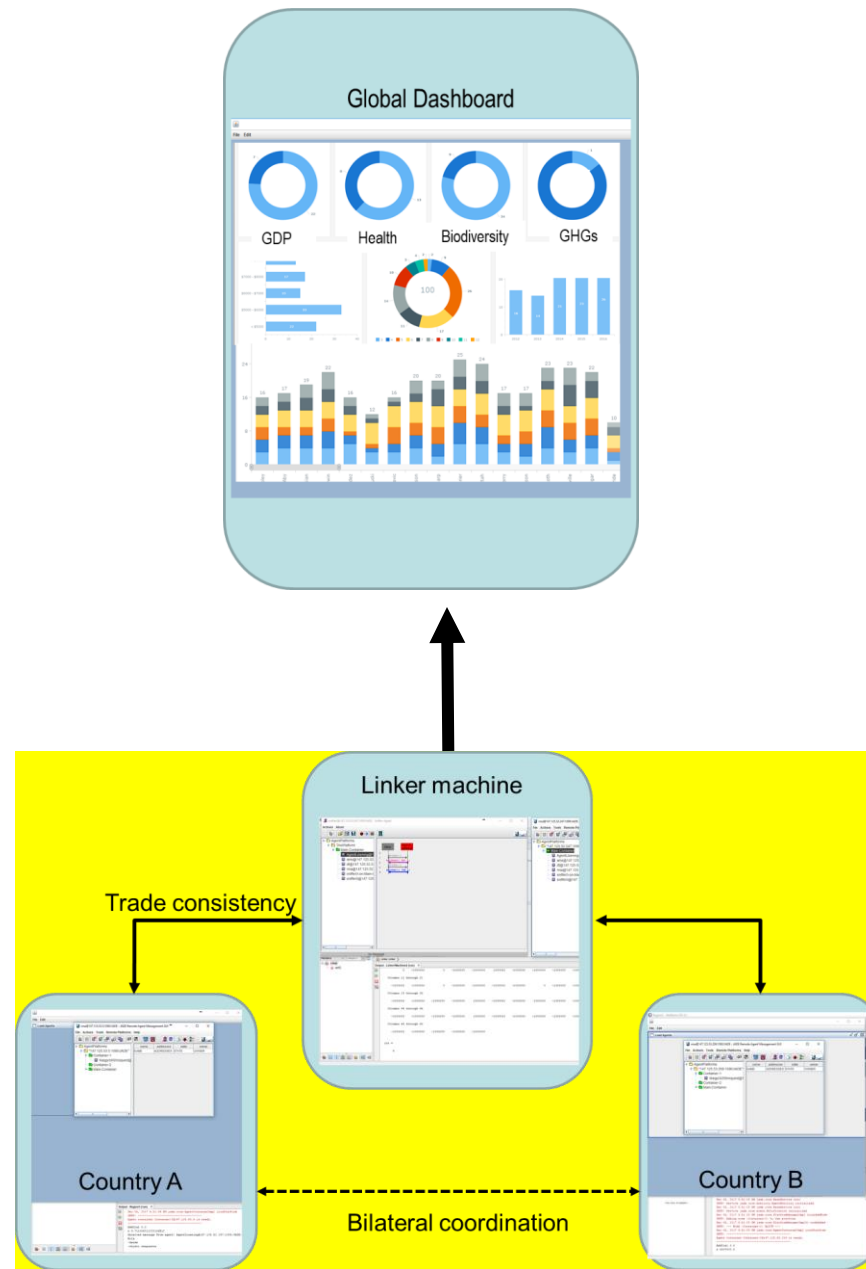


# Scenathon to Ensure Globally Consistent National Pathways

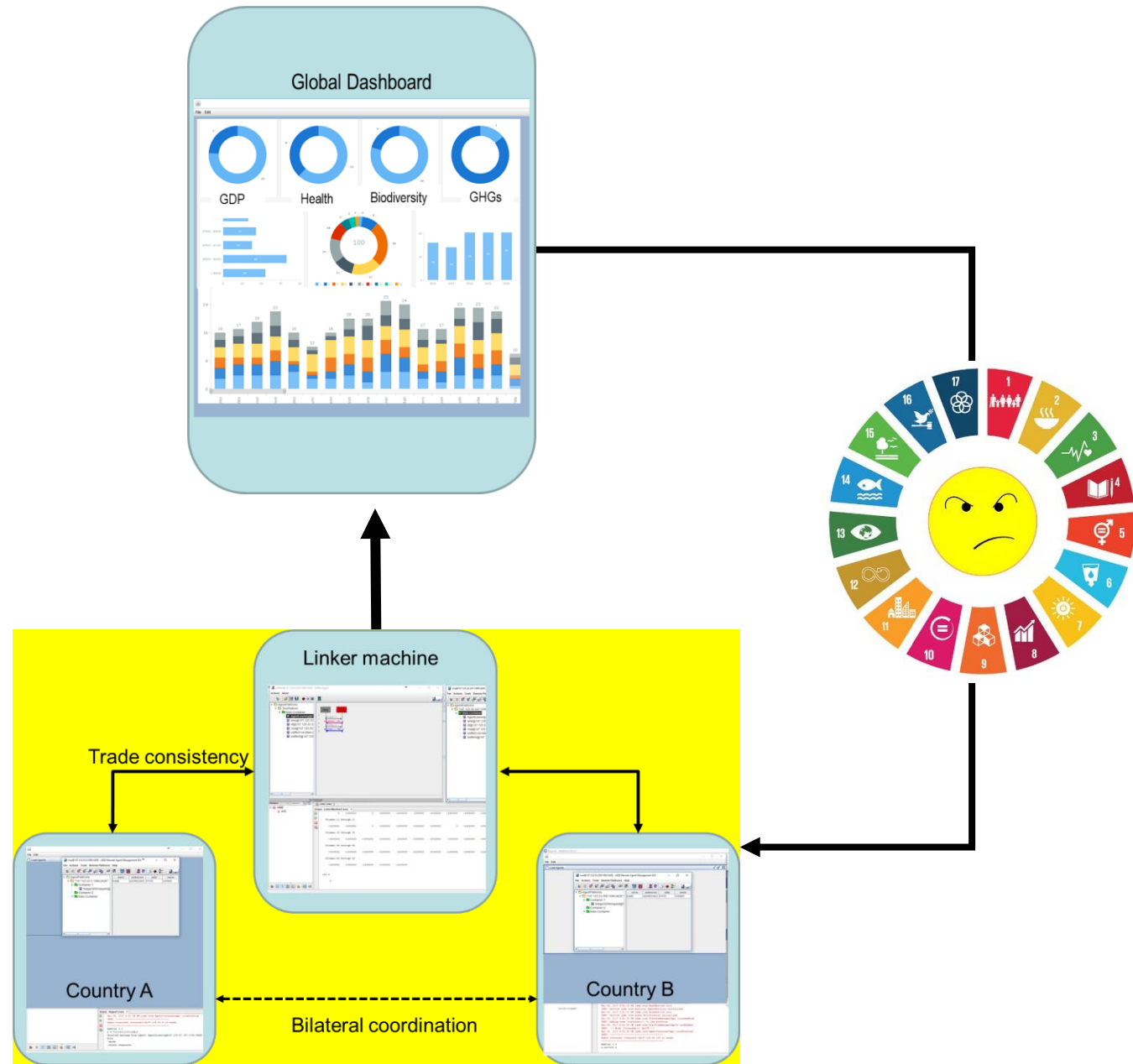
The Scenathon results can be monitored on the online Scenathon dashboard  
<https://www.scenathon.org/>

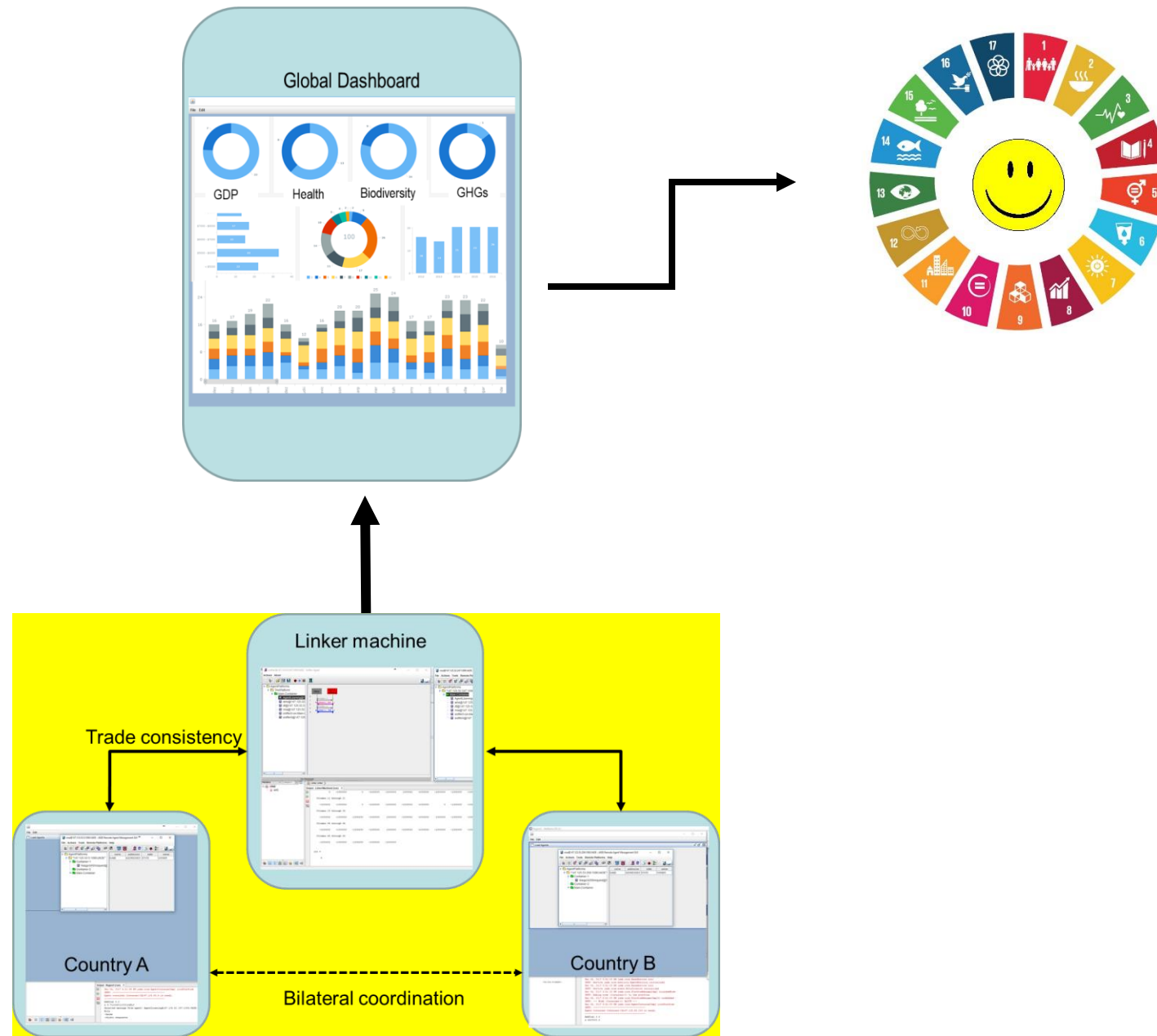












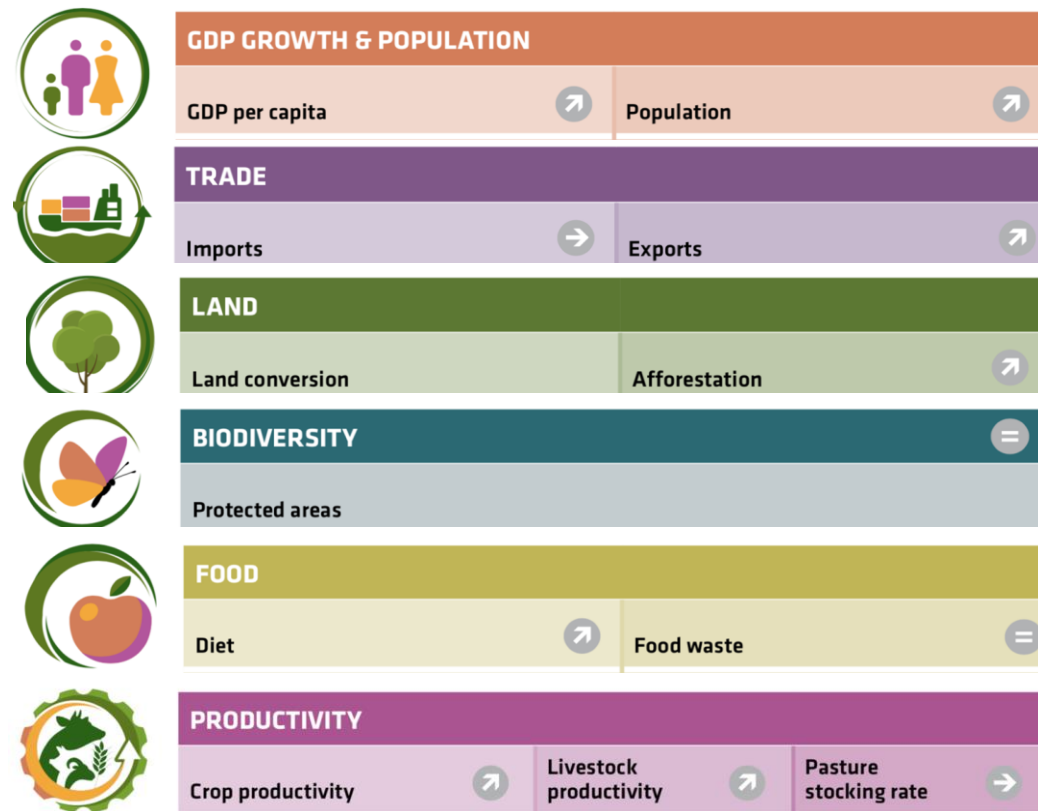
## Global Targets

- FABLE country teams jointly decide on global targets to be achieved collectively
- Then each country team applies these targets to its country context.

AREA	GLOBAL TARGET
Land and Biodiversity	<b>A minimum share of earth's terrestrial land supports biodiversity conservation.</b> <i>No net loss by 2030 and an increase of at least 20% by 2050 in the area of land where natural processes predominate.</i>
	<b>A minimum share of Earth's terrestrial land is within protected areas.</b> <i>At least 30% of global terrestrial area by 2030</i>
	<b>Zero net deforestation.</b> <i>Forest gain should at least compensate for the forest loss at the global level by 2030</i>
Greenhouse gas emissions from AFOLU	<b>Greenhouse gas emissions from crops and livestock</b> <i>compatible with keeping the rise in average global temperatures to below 1.5°C, which we interpret as below 4 GtCO<sub>2</sub>e yr<sup>-1</sup> by 2050 (3.9 Gt for non-CO<sub>2</sub> emissions and 0.1 Gt for CO<sub>2</sub> emissions)</i>
	<b>Greenhouse gas emissions and removals from Land-Use, Land-Use-Change, and Forestry (LULUCF)</b> <i>compatible with keeping the rise in average global temperatures to below 1.5°C. Negative global greenhouse gas emissions from LULUCF by 2050</i>
Food security	<b>Zero hunger.</b> <i>Average daily energy intake per capita higher than the minimum requirement in all countries by 2030</i>
	<b>Low dietary disease risk.</b> <i>Diet composition to achieve premature diet related mortality below 5%</i>
Freshwater	<b>Water use in agriculture</b> <i>within the limits of internally renewable water resources, taking account of other human water uses and environmental water flows. Blue water use for irrigation &lt;2,453 km<sup>3</sup>yr<sup>-1</sup> (global estimates in the range of 670-4,044 km<sup>3</sup>yr<sup>-1</sup>) given future possible range (61-90%) in other competing water uses</i>
Nitrogen	<b>Nitrogen release from agriculture within environmental limits.</b> <i>N use &lt;69 Tg N yr<sup>-1</sup> total Industrial and agricultural biological fixation (global estimates in the range of 52-113 Tg N yr<sup>-1</sup>) and N loss from agricultural land &lt;90 Tg N yr<sup>-1</sup> (global estimates in the range of 50-146 Tg N yr<sup>-1</sup>) by 2050</i>
Phosphorous	<b>Phosphorus release from agriculture within environmental limits.</b> <i>P use &lt;16 Tg P yr<sup>-1</sup> flow from fertilizers to erodible soils (global estimates in the range of 6.2-17 Tg P yr<sup>-1</sup>) and P loss from agricultural soils and human excretion &lt;8.69 Tg P yr<sup>-1</sup> flow from freshwater systems into ocean by 2050</i>

Global Targets from the 2020 FABLE Report

# National Pathways and Databases



2.1. Adaptation of the model to the local context

Tools agnostic but it should be able to compute indicators related to the targets

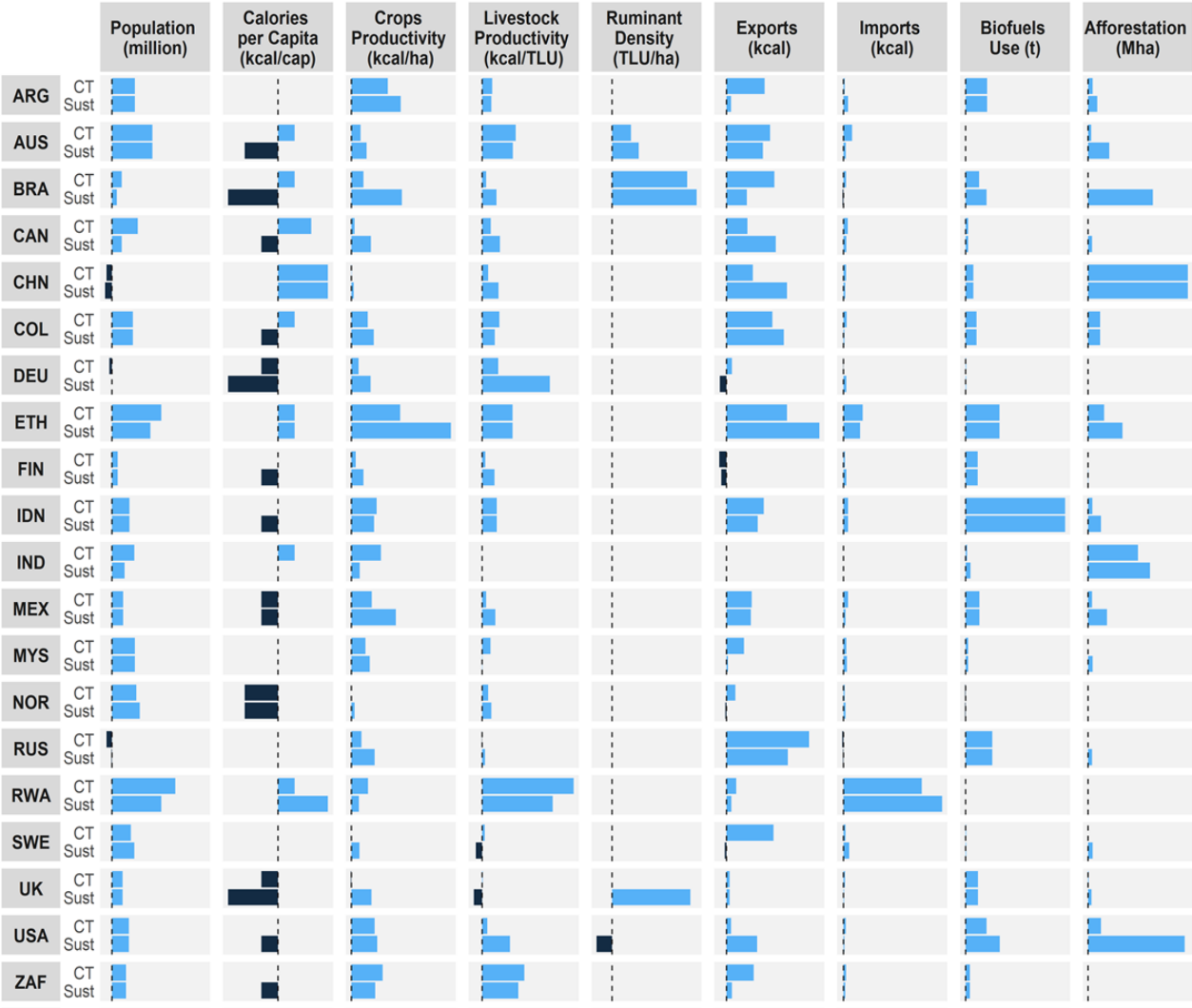
2. 2. Selection of the underlying assumptions in relation to political context

2.3. Review and analysis of the results

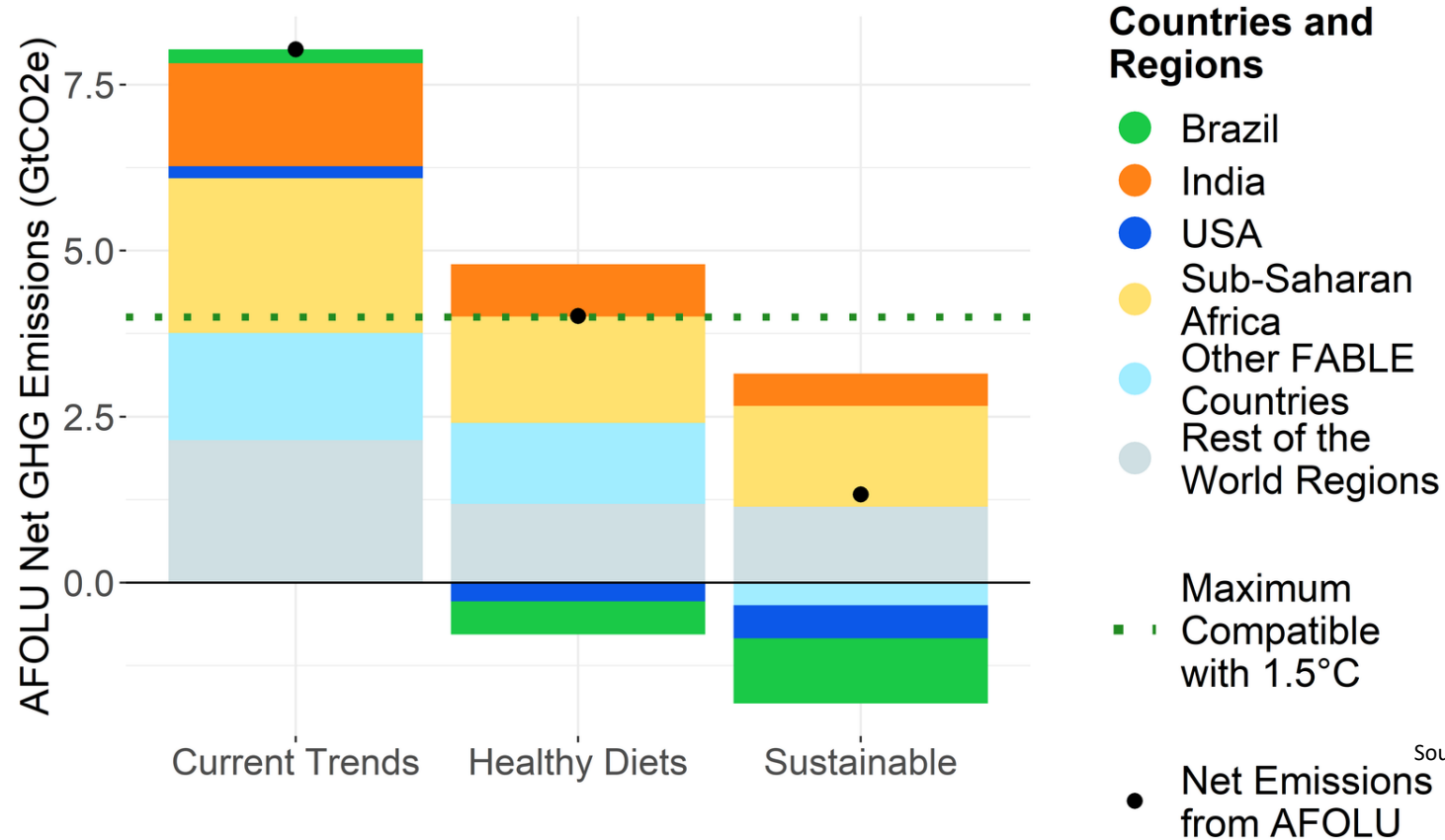
Automatic traffic light reports showing potential errors and large deviations with other benchmarks



# Assumptions Dashboard



# Global GHG emissions from AFOLU



# Quo Vadis?

## How can global “SDGs” be socially produced?

- Design multi-objective intern'l (non-) cooperative “games”
- Transformation design & crowd coordination
- Enabled Machine – human co-creation

